

2022 Region Presentation Training Skin Observation Protocol (SOP) Nurse Delegation

DSHS ALTSA-Home & Community Services – Nursing Services & Adult Day Services, Program Manager

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Transforming lives

Client Experience and Care should always be the main focus



This Diagram represents the journey of a patient from admission to discharge





Long Term Care Manual

DUTY OF CARE

• Chapter 24 – Nursing Services

- Nursing Services
- SOP

Management Bulletins – SOP

- H15-010 SOP 2/03/2015
- H15-066 SOP 9/21/2015
- H18-022 SOP 4/26/2018

Chapter 24 – Nursing Services

Chapter 24 - Nursing Services

The purpose of this section is to describe the process for identifying and referring clients who may benefit from Nursing Services. This section also outlines what Nursing Services staff are responsible for: responding to referrals, performing nursing service activities (e.g. file review), and documenting their recommendations and activities.

Section Summary

- What are Nursing Services?
- <u>Identifying and Referring Clients for Nursing Services</u> Who should you refer for nursing services?
- <u>Responding to Referrals</u> Read about how soon nursing services staff should respond to referrals.
- <u>Performing Nursing Services Activities</u> Find out what types of activities **are** part of nursing services (e.g. file reviews and consultation) and what activities **are not** part of nursing services.
- <u>Nursing Services Reporting Requirements</u> AAA, HCS, and contracted nursing services resources are required to provide monthly reports to the Nursing Services Program Manager. Learn about what needs to be included in these reports.

Requirements of the Case Manager

1. Administers the CARE Assessment



- 2. Identifies when the Skin Observation Protocol is triggered
- 3. Makes referrals to Nursing Services as needed
- 4. Provides Skin Observation Protocol required activities
- 5. Documents in CARE
- 6. Ensures the Skin Observation Protocol is completed

CASE MANAGER RESPONSIBILITIES

• Identify in CARE

- SOP triggered
- Send referral for SOP and include <u>all</u> the other triggered referrals
- Document in CARE referral process
- Send Referral to RND if appropriate
- Consideration
 - Does the client have a Pressure Injury?
 - Is there a caregiver treating the pressure injury?
 - Is the caregiver a professional or non-professional?



CASE MANAGERS RESPONSIBILITIES

- Case Manager determines appropriate provider
 - Nurse Delegator-clients who receiving delegation already
 - AAA
 - Nursing agency



Case Manager – Day of Assessment



Identifying and referring clients to nursing services



What are Nursing Services?

- Health related assessment & <u>consultation</u> program
 - Developing and implementing a plan of care (Service Summary)



Who is eligible for Nursing Services?

MPC and COPES clients who meet any of the referral criteria should be considered for Nursing Services. NOTE: Other resources may be available for AAA non-core clients. The referral criteria is the minimum set of criteria, as shown in the Nursing Referral Indicators screen of CARE, should be used when considering a client for nursing services.

RCW 74..09.520 (2)(B)&(C)

The department shall determine by rule which clients have a health-related assessment or service planning need requiring registered nurse consultation or review.

WAC Reference:

- <u>MPC</u>
 - 388-106-0200(3)
- <u>COPES</u>
 - 388-106-0300(9)
- <u>Residential Live In</u>
 - 388-106-0305(5)



What are the goals of Nursing Services ?

- Maximum level of Quality of Life
- Support person centered planning
- Bring medical expertise to client at place of residence
- Decrease cost



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Who Provides Nursing Services

- HCS Nurse Care Consultants (NCC)
- HCS Community Nurse Consultants (CNC)
- AAA Nurses
- Contracted nurses
- Home Health agencies
- *RN Delegators clients will be receiving delegation already

What is the referral criteria?



- Nursing Referral Indicators
 - Unstable or Potentially unstable diagnosis
 - Medication Regimen affecting plan
 - Nutrition status affecting plan
 - Immobility status affecting plan
 - Skin Breakdown or History
 - Skin Observation Protocol

Triggered Nurse Referrals



What services does a client receive?

- Nursing services from a registered nurse based on CARE Assessment
 - File Review
 - Nursing Assessment/Reassessment
 - Instructions/education to client and provider
 - Healthcare & Resource Coordination
 - Evaluation of health-related needs affecting service plan and delivery





Who is the Caregiver?

Non-Professional

- Individual Provider
- Agency Home Care worker
- Residential Caregiver Family Member
- Informal Caregivers/support

Professional (HCP)

- Physician
- Wound care clinic
- ARNP, PA-C, RN or LPN
- Home Health Nurse
- Physical Therapist







Case Manager & Nurse action Steps Triggered referrals



What are the Skin Observation Protocol Requirements?

• HCS-Policy(LTC Chapter 24)

The Skin Observation Protocol is a **mandatory** protocol that must be completed for each client triggering a highest risk indicator. The protocol must be responded to, and all protocol activities provided, according to the client's skin integrity and caregiver status.

The protocol directs the case manager and/or nurse to:

- Determine whether an observation visit is required or not by a nursing resource;
- What activities must be completed by the case manager and/or the nurse; and
- o The documentation requirements for case management and nursing staff.

If the skin protocol is triggered, you will need to follow certain steps when:

- Skin observation is not required;
- Skin observation is required;
- Skin observation is delayed.

Skin Observation Protocol



Multiple Skin Tones



SKIN OBSERVATION PROTOCOL (SOP)



The Skin Observation Protocol is based on <mark>three</mark> <u>factors:</u>



- Whether the client has a known pressure Injury; and
- 2. Whether there is a caregiver involved; and what type of caregiver; and
- Whether there is adequate skin care treatment in place.

What is a Pressure Injury?



- "A pressure injury is localized damage to the skin and underlying soft tissue usually over a bony prominence or related to a medical or other device. The injury can present as intact skin or an open ulcer/injury and may be painful. The injury occurs as a result of intense and/or prolonged pressure or pressure in combination with shear. The tolerance of soft tissue for pressure and shear may also be affected by microclimate, nutrition, perfusion, co-morbidities and condition of the soft tissue."
- National Pressure Injury Advisory Panel and European Pressure Injury Advisory Panel. (2016). Prevention and treatment of pressure Injuries: clinical practice guideline. Washington DC: National Pressure Injury Advisory Panel.

Bony Prominence Locations



MANY AREAS FOR PRESSURE INJURIES: **BE AWARE!**

Where Bedsores Can Appear



Pressure Injuries Continued

PRESSURE ULCERS



Pressure Injuries Continued



Normal



age I pressure injury: non-blanchable erythema	Stage II pressure injury: partial thickness skin loss	Stage III pressure injury: full thickness skin loss
Intact skin with non-blanchable redness of a localised area usually over a bony prominence. Darkly pigmented skin may not have visible blanching: its colour may differ from the surrounding area. The area may be painful, frm, soft, warmer or cooler compared to adjacent tissue. May be difficult to detect in individuals with dark skin tones. May indicate "at risk" persons (a heraiding sign of risk).	 Partial thickness loss of dermis presenting as a shallow, open wound with a red-pink wound bed, without slough. May also present as an intact or open/ruptured serum-filled blister. Presents as a shiny or dry, shallow ulcer without slough or bruising (NB bruising indicates suspected deep tissue injury). Stage ILPI should not be used to describe skin tears, tape burns, perineal dermatits, maceration or excertation. 	 Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle are not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunnelling. The depth of a stage III Pl varies by anatomical location. The bridge of the nose, ear, occiput and maleolus do not have subcutaneous tissue and stage III Pls can be shallow. In contrast, areas of significant adposity can develop extremely deep stage III Pls. Bone or tendon is not visible or directly palpable.
age IV pressure injury: full thickness tissue loss	Unstageable pressure injury: depth unknown	Suspected deep tissue injury: depth unknown
Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. The depth of a stage IV pressure injury varies by anatomical location. The bridge of the nose, ear, occiput and malleolus do not have subcutaneous tissue and these PIs can be shallow. Stage IV PIs can extend into muscle and/or supporting structures (e.g., fascia, tendon or joint capsule) making osteomyelits possible. Exposed bone or tendon is visible or directly palpable.	 Full thickness tissue loss in which the base of the PI is covered by slough (yellow, tan, grey, green or brown) and/or eschar (tan, brown or black) in the PI bed. Until enough slough/eschar is removed to expose the base of the PI, the true depth, and therefore the stage, cannot be determined. Stable (dry, adherent, intact without erythema or fluctuance) eschar on the heels serves as the body's natural biological cover and should not be removed. 	 Purple or marcon localised area or discoloured, intact skin or blood-filled bilster due to damage of underlying soft tissue from pressure and/or shear. The area may be preceded by tissue that is painful, firm, mushy, boggy, warmer or cooler as compared to adjacent tissue. Deep tissue injury may be difficult to detect in individuals with dark skin tone. Evolution may include a thin bilster over a dark wound bed. The PI may further involve and become covered by thin eschar. Evolution may be rapid, exposing additional layers of tissue even with optimal treatment.
	Carson Constant	

Healthy Skin – Lightly Pigmented



Heathy Skin, Darkly Pigmented

Healthy Skin, Darkly Pigmented



Staging Pressure Injuries-STAGE 1

Stage 1 Pressure Injury - Lightly Pigmented







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Intact skin with non-blanchable redness of a localized area usually over a bony prominence. • Darkly pigmented skin may not have visible blanching; its color may differ from the surrounding area. • The area may be painful, firm, soft, warmer or cooler compared to adjacent tissue. • May be difficult to detect in individuals with dark skin tones. • May indicate "at risk" persons

Stage 1 pressure injuries are characterized by superficial reddening of the skin (or red, blue or purple hues in darkly pigmented skin) that **when pressed does not turn white** (non-blanchable erythema). If the cause of the injury is not relieved, these will progress and form proper ulcers.

Blanchable vs Non-Blanchable Pressure Injuries



Blanching is usually the primary **indicator of an impending ulcer formation**. Erythema represents redness on the skin that can be blanched. It can be seen in a variety of inflammatory skin disorders. Blood vessels on the skin, such as vascular lesions like spider veins, are blanchable.

Blanchable or non-blanchable erythema that tends to be pink, red or bright red. Non-blanchable erythema **means the skin does not turn** white when touched with a finger.

The analysis showed that people with **non-blanchable erythema** had 2.72 times the odds of developing a new pressure ulcer of Stage 2 or above within 28 days, compared with those without non-blanchable erythema.

Staging Pressure Injuries-STAGE 2

Stage 2 Pressure Injury



Stage 2 Pressure Injury - Dark Skin Tones



Partial thickness loss of dermis presenting as a shallow, open wound with a red-pink wound bed, without slough.
May also present as an intact or open/ruptured serum filled blister.
Presents as a shiny or dry, shallow ulcer without slough or bruising (NB bruising indicates suspected deep tissue injury).
Stage II Should not be used to describe skin tears, tape burns, perineal dermatitis, maceration or excoriation.
Staging Pressure Injuries-STAGE 3

Stage 3 Pressure Injury



Stage 3 Pressure Injury - Dark Skin Tones



Full thickness tissue loss. Subcutaneous fat may be visible, but bone, tendon or muscle are not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunnelling. • The depth of a stage III PI varies by anatomical location. The bridge of the nose, ear, occiput and malleolus do not have subcutaneous tissue and stage III PIs can be shallow. In contrast, areas of significant adiposity can develop extremely deep stage III PIs. Bone or tendon is not visible or directly palpable.

Stage 3 with Epibole

Epibole refers to **rolled or curled-under closed wound edges that may be dry, callused**, or hyperkeratotic. Epibole tends to be lighter in color than surrounding tissue, have a raised and rounded appearance, and may feel hard, rigid, and indurated.

Stage 3 Pressure Injury with Epibole



There are many possible reasons why the epidermal margin fails to migrate, including:

•hypoxia (deficiency of oxygen reaching the tissues)

•infection

•desiccation (extreme drying out)

•dressing trauma

•an over-packed wound bed

•an unhealthy wound bed

•the inability to produce the basement membrane for the epithelial cells to adhere to

•cellular senescence (the inability of cells to divide/proliferate)

Staging Pressure Injuries – <u>Stage 4</u>



Stage 4 Pressure Injury - Dark Skin Tones



Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. • The depth of a stage IV pressure injury varies by anatomical location. The bridge of the nose, ear, occiput and malleolus do not have subcutaneous tissue and these PIs can be shallow. Stage IV PIs can extend into muscle and/or supporting structures (e.g. fascia, tendon or joint capsule) making osteomyelitis possible. Exposed bone or tendon is visible or directly palpable.

Suspected Deep Tissue Injury: Depth Unknown

Deep Tissue Pressure Injury Deep Tissue Pressure Injury - Darkly Pigmented

Deep Tissue Pressure Injury



Purple or maroon localized area or discolored, intact skin or blood-filled blister due to damage of underlying soft tissue from pressure and/or shear. The area may be preceded by tissue that is painful, firm, mushy, boggy, warmer or cooler as compared to adjacent tissue. • Deep tissue injury may be difficult to detect in individuals with dark skin tone. • Evolution may include a thin blister over a dark wound bed. The PI may further involve and become covered by thin eschar. Evolution may be rapid, exposing additional layers of tissue even with optimal treatment.

Staging Pressure Injuries - Unstageable

Unstageable Pressure Injury - Dark Eschar



Unstageable Pressure Injury - Dark Skin



Full thickness tissue loss in which the base of the PI is covered by slough (yellow, tan, grey, green or brown) and/or eschar (tan, brown or black) in the PI bed. • Until enough slough/eschar is removed to expose the base of the PI, the true depth, and therefore the stage, cannot be determined. Stable (dry, adherent, intact without erythema or fluctuance) eschar on the heels serves as the body's natural biological cover and should not be removed.

Unstageable Pressure Injury slough and eschar

Unstageable PI slough and eschar



Unstageable PI dark eschar



Slough: **soft moist avascular, devitalized (dead) tissue**. It may be white, yellow, tan, gray or green, and it may be loose or firmly adherent. Slough may be seen in clumps, scattered, or completely covering a wound base. Its presence indicates tissue injury of stage III or higher-pressure injuries.

The presence of eschar should be a red flag for a serious bed sore injury, but the eschar in and of itself is not dangerous for the patient.

Blood flow in the tissue under the eschar **is poor** and the wound is susceptible to infection. The eschar acts as a natural barrier to infection by keeping the bacteria from entering the wound.

ESCHAR DEFINITION

- Eschar, pronounced es-CAR, is dead tissue that sheds or falls off from the skin. It's commonly seen with pressure ulcer wounds (bedsores). Eschar is typically tan, brown, or black, and may be crusty.
- Wounds are classified into stages based on how deep they are and how much skin tissue is affected. When a wound has eschar on top of it, the wound can't be classified. This is because eschar is dead, dark tissue that makes it difficult to see the wound underneath.
- Pictured right is an eschar from a pressure ulcer. Eschars result from tissue necrosis and death; they are usually black and dry. They can be firmly adherent to the wound or lifting. Eschars also result from burns; especially thermal or electric burns.



CARE "Stand Alone" High Risk Indicators

- **1.** Current Pressure Injury
- 2. Quadriplegia-paralysis of all four limbs



- 3. Paraplegia- paralysis of the legs and lower body, typically caused by spinal injury or disease.
- 4. Total dependence in bed mobility
- **5.** Comatose or Persistent Vegetative State
- 6. History of pressure Injuries within year

CARE "Combination" High Risk Indicators

- **1.** Bedfast and/or chairbound, <u>and</u> cognition problems
- 2. Bedfast and/or chairbound, <u>and</u> incontinent of bowel or bladder
- 3. Hemiplegia (paralysis of one side of the body) and cognition problems, <u>and</u> incontinent of bowel or bladder
- 4. Bedfast and/or chairbound, <u>and</u> IDDM (Insulin Dependent Diabetes Mellitus (Type 1)





Three Scenario Types

- Observation Required
- Observation Not Required
- Observation Delayed



Nursing Observation Visit REQUIRED

Clients who meets the highest risk indicators; and neither a non-professional or a professional are providing care that has been documented as meeting the client's needs.

*** This is one of the audit questions and your documentation will be reviewed.



Observation Visit NOT Required Because...

- Client does not meet the highest risk indicators
- If needed consult or refer to the nurse for other Nursing Services Triggered Critical Indicators.

*** This is an HCS policy only. DDA has a separate policy, please check with DDA if you have a DDA client.



Are There Exceptions to Timeframes When Observation May Be Delayed



Unsafe situation or inappropriate behaviors.

- The client requests a shorter or longer activity time.
- The client is not available for consultation or visit.
- Immobility of the client does not allow observation.
- The client meets the highest risk indicators, but an observation was not completed due to culture or gender issue.

What will you document?

**Keeping each other updated and informed of progress or concerns should be our goal.



A COPY OF THE FULL SOP CHEAT SHEET IS AVAILABLE . PLEASE SEND REQUEST TO SUSAN.WORTHINGTON@DSHS.WA.GOV.

SOP CHEAT SHEET

A Quick Look at Referrals:

This guide is to be used with the attached SOP Referral Cheat Sheet and will assist you in establishing which SOP template to use at first glance.





SOP #	Situation	CM Referral	Timeframe Requirement s	Required Case Manager or CNC Procedure After Referral	SOP Canned Language to use in Comments Section Of Health Indicators – Per Policy
1	PRESSURE INJURY? YES NON PROFESSIONAL PROVIDING CARE A non-professional is providing skin care (treatment) for a client who has a pressure injury.	Refer to CNC	Same Day As Discovery	 <u>CNC to:</u> a. Review the treatment with the caregiver and the client; b. Document what is being done and who authorized treatment; c. Verify by asking the caregiver that he/she is checking all pressure points; d. Distribute educational materials and prevention plans as appropriate related to pressure points to the caregiver and client (pictures or text); e. Revise the plan as needed; f. Document all activities in CARE. <u>CM to:</u> a. Follow the <u>Skin Care Cheat Sheet</u> to ensure the Assessment meets QA Standards. b. HCS/AAA/DDA social worker will follow up on RN recommendations. 	CNC Notes: The client and/or caregiver contacted [name] on [date/time] for review of treatment being provided to pressure injury(s) located at [location(s) of pressure injury(s)]. The treatment plan includes: [Pressure Injury location], [description of treatment] [Pressure Injury location], [description], [de



SOF #	Situation	CM Referral	Timeframe Requirement s	Required Case Manager or CNC Procedure After Referral	<u>SOP Canned Language</u> to use in Comments Section Of Health Indicators – Per Policy
2	<section-header><section-header><text></text></section-header></section-header>	Verify Care Plan with HCP (i.e. RN, MD, ARNP, SNF, Hospital, PCP, Nurse Delegator, Home Health Nurse, etc.)	5 working days	 CM to: a. Verify with the health care professional that: There is a treatment plan in place; and The client's skin has been seen by the Health Care Professional (HCP) responsible for treatment according to timeframes recommended in the treatment plan or within the last 7 days. b. Communicate with the HCP, as soon as possible, but not to exceed 5 working days, to: Verify that all pressure points are being checked and discuss response to treatment; Request to be notified when client is discharged from care for pressure injuries. At that time, consult with Nursing Services resources; Document all activities in CARE. c. Follow the <u>Skin Care Cheat Sheet</u> to ensure the Assessment meets QA Standards. 	CM or CNC notes: Verified with [Health Care Provider Name (HCP)] that a treatment plan is in place for the client's pressure ulcer(s). The client is receiving treatment to [location of the ulcer(s)] from [HCP name] [frequency of the treatment - x/week, x/day, etc.]. The client's pressure ulcer(s) have been observed by the HCP on [insert the most recent date of observation]. The client's HCP reports the client's pressure injuries are [insert healing, not healing, granulating, etc.] and the treatment will be () on [date]. The HCP () observing all pressure points. Requested to be notified when client is discharged from care for pressure injuries.



SOP #	Situation	CM Referral	Timeframe Requirement S	Required Case Manager or CNC Procedure After Referral	SOP Canned Language to use in Comments Section Of Health Indicators – Per Policy
	PRESSURE INJURY? NO NON-PROFESSIONAL WITH PREVENTION PLAN A non-professional is providing skin care with a prevention plan in place, the caregiver <u>is</u> checking all of the pressure points, and there is no reported skin problem (After showing F1 Screen to client/rep).	Non- Professional (i.e. IP/Agency, Hospice Aide, etc.)	n/a – Document in CARE Per Policy	 <u>CM or CNC to:</u> a. Verify that: i. The caregiver, or the client with assistance, as needed, is checking all of the pressure points and all of the pressure points have been checked within the last seven days; ii. The prevention plan is meeting the client's needs, and the client and caregiver have been advised of skin care issues; b. Document what is being done as a prevention plan and who is providing the prevention plan in CARE; c. Use the color pictures included with the protocol as a resource to ask the client or the caregiver regarding the presence of any pictured skin conditions or change; d. Revise the care plan as needed; and e. Document all activities in CARE. 	SW or CNC notes: Verified with [caregiver name] that he/she is observing all pressure points. All pressure points observed on Verified with the client and/or [caregiver name] that the prevention plans are meeting the client's needs. The client and/or [caregiver name] are receiving/providing prevention plans for [insert prevention plans currently in place for Bed Mobility, Bathing, or Toileting]. The client and/or [caregiver name] were shown the photographs and descriptions of pressure injuries in F1 and () the presence of any skin changes. (If the client confirms one or more of the pressure ulcer stages present, the case manager must arrange for a Skin Observation visit). The care plan () revised to include the following care needs: [insert suggested revisions to the care plan].



SOP #	Situation	CM Referral	Timeframe Requirement s	Required Case Manager or CNC Procedure After Referral	SOP Canned Language to use in Comments Section Of Health Indicators – Per Policy
4	PRESSURE INJURY? UNKNOWN NON-PROFESSIONAL NOT CHECKING A non-professional is providing skin care, the caregiver is <u>NOT</u> checking all of the pressure points, it is not known if there is a problem, the client is cognitively intact, AND the client declines observation.	CNC Or Other HCP (i.e. RN, MD, ARNP, SNF, Hospital, PCP, Nurse Delegator, Home Health Nurse, etc.)	Staff with Supervisor and CNC for Appropriate Action.	 <u>CM or CNC to:</u> a. Probe for reasons the client doesn't want skin observed. b. Suggest appropriate alternatives (such as asking if the client has checked their pressure points themselves or if another support person is reliable; have they checked?). c. Use the color pictures included with the protocol as a resource to ask the client or caregiver regarding the presence of any of the pictured skin conditions or changes. d. Document in CARE and: i. Refer to the HCS/AAA/DDA nurse or other contracting nursing resources for follow up; or ii. Contact the client's primary care provider as soon as possible, discuss skin concerns and document; or iii. Advise the client of skin care issues, educate and document; and e. Do not complete skin observation. f. Document in CARE, on the appropriate screen(s), that the client has declined skin observation and follow CARE assessment and service planning procedures. g. Discuss with your supervisor (to ensure case is accurate per policy. 	CM or CNC Notes: The client is declining observation of pressure points. Reasons stated by the client for declination are: [insert reasons for declining observation]. The photographs and descriptions of pressure injuries were shown to the client and/or [caregiver name] and the client and/or [caregiver name] () the presence of any skin changes. The client was referred to Nursing Services for follow-up in relation to [insert reason for follow-up] OR Case manager contacted the client's primary care provider and discussed skin concerns including [list skin issues/concerns discussed with health care provider]. Or The client was advised of skin care issues by [name] and educated using educational materials provided to the client and/or caregiver: [list all that were provided and/or reviewed]: (Maintaining Healthy Skin Part 1; Maintaining Healthy Skin Part 2; Taking Care of Pressure Sores; Fundamentals of Caregiving Skin and Body Care modules; and CARE Prevention Plans (Bed Mobility; Bathing; Toileting; Diagram of Pressure Points). Discussed, with my supervisor, the clients declination of skin observation and [list contacts made, referrals made, education provided, etc.] to the client and [caregiver name].



SOP #	Situation	CM Referral	Timeframe Requirement s	Required Case Manager or CNC Procedure After Referral	SOP Canned Language to use in Comments Section Of Health Indicators – Per Policy
5	PRESSURE INJURY? YES NO ONE PROVIDING CARE There is a Current Pressure Injury, No one is providing skin care that has been verified as meeting the client's needs.	CNC	Same Day As Discovery	 <u>CM to:</u> a. Refer client to CNC to complete observation. b. Document all activities in CARE. c. Follow the <u>Skin Care Cheat Sheet</u> to ensure the Assessment meets QA Standards. d. Read CNC's documentation. Follow up on recommendations and document reviewing and completing tasks assigned to SW. 	CNC Notes: See the following four slides for detailed RN observation note for SOP 5.

SOP 5- RN OBSERVATION NOTE

The client meets the highest risk indicators, <mark>and no one (neither professional or non-professional) is providing skin care that has been verified as meeting the client's needs</mark>. Refer the client to the HCS/AAA/DDD Nurse or other contracting nursing resources to complete the observation.

Nurse Note:

Referral received from [referent name] to provide Skin Observation visit to the client. Called the client on [date] to arrange an observation visit. The client (did/did not) want to have a **third-party present** during the observation visit. (If a third party is needed, document contact with that person for arrangement of the visit). Document in SER or on Skin Observation/Skin Screen:

Skin Observation completed with [names of other persons present]. All pressure points observed (head, ears, shoulder blades, elbows, knees (medial and lateral), sacrum, coccyx, ischial tuberosities, hops, ankles (medial and lateral) and lateral) and heels). Observed the following skin changes [insert description of any areas with changes) Any noted skin changes with locations (basic skin assessment):

- Temperature
- Color
- Moisture
- Turgor
- Integrity
- Nails
- Hair
- Moles
- Injury

Pressure points observed [insert any alterations from intact].

SOP 5- RN OBSERVATION NOTE, Cont.

The client meets the highest risk indicators, <mark>and no one (neither professional or non-professional) is providing skin care that has been verified as meeting the client's needs</mark>. Refer the client to the HCS/AAA/DDD Nurse or other contracting nursing resources to complete the observation.

Nurse Note:

Pressure injury observed

The documentation for each pressure injury observed should include the following detail in the CARE documentation:

- Location
- Classification
- Measurement
- Wound pain
- Wound exudate-amount and character
- Surrounding skin
- Tunneling
- Undermining
- Wound bed
- Additional descriptions/comments

SOP 5- RN OBSERVATION NOTE

The client meets the highest risk indicators, <mark>and no one (neither professional or non-professional) is providing skin care that has been verified as meeting the client's needs</mark>. Refer the client to the HCS/AAA/DDD Nurse or other contracting nursing resources to complete the observation.

Nurse Note:

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- Temperature
- Color
- Moisture
- Turgor
- Integrity
- Nails
- Hair
- Moles
- Injury

Pressure points observed [insert any alterations from intact].

SOP 5- RN OBSERVATION NOTE, Cont.

The client meets the highest risk indicators, <mark>and no one (neither professional or non-professional) is providing skin care that has been verified as meeting the client's needs</mark>. Refer the client to the HCS/AAA/DDD Nurse or other contracting nursing resources to complete the observation.

Nurse Note:

If a skin problem is observed:

Contact made by (phone/fax) with [list the contact names and relationship to the client] to discuss finding of Skin Observation visit and [list current or required treatment or prevention plans] for this client.

Decisions/referrals made regarding care and treatment needed by client include [document treatment decisions and who is responsible].

The care plan (was)/was not) **revised** to include the following care needs: [insert suggested revisions to care plan including a prevention plans]

SOP 5- RN OBSERVATION NOTE, Cont.

The client meets the highest risk indicators, <mark>and no one (neither professional or non-professional) is providing skin care that has been verified as meeting the client's needs</mark>. Refer the client to the HCS/AAA/DDD Nurse or other contracting nursing resources to complete the observation.

Nurse Note:

If NO skin problem is observed:

Contact made by (phone/fax) with [list the contact names and relationship to the client] to discuss finding of Skin Observation visit and [list current or required treatment or prevention plans] for this client.

Decisions/referrals made regarding care and treatment needed by client include [document treatment decisions and who is responsible].

The care plan (was)/was not) **revised** to include the following care needs: [insert suggested revisions to care plan including a prevention plans]



SOP #	Situation	CM Referral	Timeframe Requirement s	Required Case Manager or CNC Procedure After Referral	SOP Canned Language to use in Comments Section Of Health Indicators – Per Policy
6	PRESSURE INJURY? NO PROFESSIONAL PROVIDING CARE There is NOT a current pressure ulcer and a professional is providing skin care with a prevention plan and the professional is checking all pressure points	Verify Care Plan with HCP (i.e. RN, MD, ARNP, SNF, Hospital, PCP, Nurse Delegator, Home Health Nurse, etc.)	5 working days	 CM to: Verify with the health care professional that: There is a treatment plan in place; and The client's skin has been seen by the Health Care Professional (HCP) responsible for treatment according to timeframes recommended in the treatment plan or within the last 7 days. b. Communicate with the HCP, as soon as possible, but not to exceed 5 working days, to: Verify that all pressure points are being checked and discuss response to treatment; Request to be notified when client is discharged from care for pressure injuries. At that time, consult with Nursing Services resources; Document all activities in CARE. 	SW or CNC notes: Verified with [professional name and title of (facility's name)] that he/she is observing all pressure points. All pressure points observed on (within the last 24hours). Verified with the client and/or [professional name] that the prevention plans are meeting the client's needs. The [client and/or professional name] are receiving/providing prevention plans for [insert prevention plans currently in place for Bed Mobility, Bathing, or Toileting]. The [client and/or professional name] were shown the photographs and descriptions of pressure injuries in F1 and denies the presence of any skin changes. After meeting with the [professional name and title of (facility's name)], the care plan (was/was not) revised to include the following care needs: [insert suggested revisions to the care plan].

Skin Observation Delayed - Process When Cognitively Impaired

- Refer to the "Challenging Cases Protocol" (see LTC Manual Chapter 5 Case Management);
- Refer to and consult with your supervisor regarding other services;
- Offer alternative services, a different provider, a residential placement or a change in the way services are delivered;
- Probe to understand the basis of refusal;
- Refer to APS, CPS or CRU if there are allegations of abuse, neglect or self-neglect;
- Refer to 911, ER, or CDMHPs, if appropriate, for involuntary treatment;
- Refer for guardianship with AAG involvement, if appropriate; and Document all activities.



When should the RN?



RN Response Time & Documentation



Within 2 Working Days-from receipt of referral

- <u>The Nurse</u> contacts the client's HCP to determine if the HCP is involved and treating the skin
- If client has no HCP or is refusing treatment, <u>the</u>
 <u>Nurse</u> contacts the family representative
- <u>The Nurse</u> must provide the case manager documentation of all steps taken



Exception Disclaimer

- Exception: If you determine that the non-professional care being provided through the prevention plan is inadequate or is not meeting the needs of the client, a nurse must make an observation visit and revise care plan, as necessary.
 - Make Observation
 - Complete Form 13-783
 - Complete 13-780



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SOP REFERRAL FORM #13-776-filled out by CM

HCS # 13-776

- Items 1-9; 14
 - Basic Background Information
- Item 10-11
 - Referral Request Activity
 - SOP with visit
 - Activity Frequency
- Item 12- Care Triggered Referrals Reason for Request
- Item 13 Special Instructions
- Confirmation of Receipt and Acceptance of referral

RATE Reportment of Social a Early Convice Transforming Aven	HCS / A/	AA Nursin	ig Ser	vices Referral		
1. REFERRED TO RN PR NAME	OVIDER / AGENCY / D			UMBER		2. DSHS OFFICE HCS AAA
FAX NUMBER				-		DATE OF REFERRAL
FAX NUMBER		EMAIL	ADDRES	5		DATE OF REFERRAL
3. GLIENT NAME (LAST.	FIRST. MI)					
DATE OF BIRTH	TELEPHONE NUMB	ER	PROV	IDER 1 NUMBER	ACES	NUMBER
4. CLIENT ADDRESS				CITY		STATE ZIP CODE
5. CAREGIVER NAME (L	AST, FIRST, MI)	6.	AGENCY	NAME (IF AGENCY CAREG	VER)	TELEPHONE NUMBER
7. CONTACT NAME (IF D	IFFERENT THAN CAP	REGIVER)				TELEPHONE NUMBER
8. CONTACT RELATIONS	SHIP TO CLIENT	9.	GUARDIA	N NAME (IF ANY)		TELEPHONE NUMBER
		10.	Referra	I Request		1
10. Requested Activ	vity (check all tha			 Activity Frequency month / year) 	/ (days/we	ek times per week /
Nursing Assessm	ent/Reassessmen	t (visit)		Frequency Duration	of Activity:	:
Instruction to clier	nt and/or Providers	s (visit)		Frequency Duration	of Activity:	
Care and health r	esource coordinat	ion (with visit)		Frequency Duration	of Activity:	:
Care and health r	esource coordinat	ion (without vis	sit)	Frequency Duration	of Activity:	:
Evaluation of hea or service plan (v		ts of assessme	ent	Frequency Duration	of Activity:	:
Skin Observation		t)		Frequency Duration	of Activity:	
Skin Observation	Protocol (without	visit)		Frequency Duration	of Activity:	:
	12. CARE Trigge	ered Referrals	s Reaso	n for Request (Check a	all that ap	ply)
Unstable/potentia				rrent or potential skin pr	oblem (not	SOP)
Medication regim			_	n Observation Protocol		
Nutritional status			Other oth	er reason:		
Immobility issues	affecting plan of c					
	e made with case		Decial I	Request visit with C	Carogivor	
Consult with case			nt	Caregiver Training		1
or caregiver	onte			Interpreter Require	d for	language
14. SW/CASE/ MANAG		E-MAIL ADDRE	SS		FAX	IUMBER
SW / CASE / MANAGER T	ELEPHONE NUMBER				DATE	
IMPORTANT: Plea	ase be sure to Fa	x current CAP	RE Asse	essment, Service Sum	mary and	Release of Information
	fe			ource does not have CARE.		
Cor	firmation of Rec			of referral by Nursing	Services I	Provider
Referral received	Date Recei	ived:		Additional Co	omments:	
Referral accepted	1					
Referral not acce	pted Reason:					
Nurse Assigned:						
Telephone Numb	er:					

HCS# 13-776

13. Special Instructions					
Requesting visit be made with case manager Consult with case manager before contacting client or caregiver	 Request visit with Caregiver Caregiver Training Requested Interpreter Required for language 				
Additional Comments:					

FORM #13-780-Filled out at visit

Transforming J	Nursing Service	term support administration ces Basic Skin Asse y System – Skin, Ha	(ALTSA) ssment	DATE OF SERVIC		
LIENT NAM	E	DATE OF BIRTH	CLIENT ACE	IS ID	CLIENT PRO	VIDER ONE ID
	ELATED TO (REQUESTOR COM servation	PLETES): CHECK ALL THAT APPLY				
	eferral type (describe):					
ocumentat	tion to be sent back to:			By: 🔲 Fax	🔲 Email	Hard Copy
e cippie a u	with new pressure injuries, pure	Injuries Assessment ber all integumentary issues cons		nauith#1.#0.#	a ta (Chin	Hair and Maile)
		Carter Carter		R	R, L,	
		Skin Issues				
xamples o urns, cank kin growth ere such a	f possible types of skin issues er sore, diabetic ulcer, dry skin s / moles, stasis ulcers, sun se is irregular skin area such as b e: Any current pressure injuriet	ignated above: The number, skin from CARE include pressure injur , hives, open lesions, rashes, skir nstitvity, and surgical wounds. Ph oggy or mushy skin area, discolor s require further detailed documen COMMENTS (PROVIDE	ies, abrasions, desensitized t ease note there ation area(s). tation on Press	acne / persisten o pain / pressure are many other sure Ulcer Asses	e, skin folds / skin issues n sment and D	perineal rash, ot mentioned ocumentation,
IUMBER	SKIN ISSUE TYPE AND LOC		ECTION. FURT			

Department of Social AGING AND LONG-TERM SUPPORT ADMINISTRATION (ALTSA)	CM / RN NAME
Nursing Services Basic Skin Assessmer (Integumentary System – Skin, Hair, Nai	n
(integumentary system – skin, nan, na	REFERRING RN NAME
JENT NAME DATE OF BIRTH CLIEN	IT ACES ID CLIENT PROVIDER ONE II
Basic Skin Assessment – Additional Detail (Check DNSIDER HISTORY OF SKIN CONDITION	k – Off and Notes)
How long has the condition been present? Any habits, beha How often does it occur or recur? What medication Are there any seasonal variations? Any known aller	aviors or hobbies or other affecting the skin? n is client taking? gies? s and present treatments and their effectiveness.
olor: Pale WNL Cyanotic Jaundice Other (describe):	
emperature: 🔲 Afebrile 🔄 Warmer than normal (febrile) 🔲 Other (describe)):
Irgor: Normal Slow (tenting)	
ny foul odor: 🔲 Yes 🔲 No otes:	
oisture: WNL Dry Diaphoretic Other (describe):	
dn integrity: WNL / intact See problem list otes:	
oles: Present a. Asymmetry Yes No b. Border Regular Irregular c. Color d. Diameter	
otes: Referral and follow-up for suspect / abnormal or irregular mole:	
air: Even distributed 🔲 Hair loss 🔲 Other (describe):	
ails: WNL Thickened Clubbing Discolored Other (des Cap Refill: <a> < 3 sec <a>> 3 sec	scribe):
on-injury recommendations to CM / CRM (for follow-up with HCP, treatment, care pl	lanning, or other directions):
I SIGNATURE DATE PRINTED RN NAI	ME
Additional forms / documentation attached	
JRSING SERVICES BASIC SKIN ASSESSMENT	Page 2 of
SHS 13-780 (REV. 01/2017)	1 690 2 0

FORM #13-783- One form for each pressure injury

AGING AND LONG-TERM SUPPORT ADMINISTRATION (ALTSA) Transforming Ives AGING AND LONG-TERM SUPPORT ADMINISTRATION (ALTSA) Pressure Injury Assessment and Documentation (Pressure Injury Numbering from Nursing Services Basic Injury Assessment) Use one form per pressure injury described.	CASE MANAGER NAME
Section 1. Client Information (Completed by DSHS or AAA Staff, RN, and/or Contractor CLIENT NAME DATE OF BIRTH CLIENT ACES	
Pressure Injury Description	
1. PRESSURE INJURY NUMBER 2. LOCATION DESCRIPTION From form 13-780 (pictorial diagram)	
3. PRESSURE INJURY CLASSIFICATION	
Staging (check one): 🔲 1 🛄 2 🛄 3 🛄 4	
or (check one of the following):	
Unstageable:	
Suspected deep tissue injury reason:	
4. MEASUREMENT OF WOUND	
Length: cm Width: cm Depth (visual estimate): cm	
5. TUNNELING UNDERMINING No Ves. If yes, describe:	scribe:
A. WOUND EXUDATE: (% SATURATION OF DRESSING) None: (0%) Moderate: (28-75% Saturation of Dressing) Heavy: (>75% Saturation of	
B. Serous: (Thin, Watery, Clear) Purulent: (Thin or Thick, Opaque, Tan/Yellow) Serosanguineous: (Bloody) Serosanguineous: (Thin Watery)	ery, Pale Red/Pink)
7. WOUND BED Granulation Slough Necrotic Comments:	
8. ODOR	
9. PAIN SCALE NO PAIN 0 0 1 0 2 3 4 5 6 7 8 9 1 1 10. SURROUNDING SKIN	WORST PAIN IMAGINABLE
Erythema Edema Warm Induration (hard) Other: Comments:	
Pressure Injury Documentation, Pages of	
RN SIGNATURE DATE PRINTED RN NAME	
11. RN POST PRESSURE INJURY ASSESSMENT RECOMMENDATIONS TO DSHS CASE MANAGER	/INCLUDING TREATMENT AND/OR



Prevention Plans

PREVE

For Clients Who are primarily bedfast:

Do's:

- 1. Look at the client's skin at least once a day for changes in color or temperature (warmth or coolness), rashes, sores, odor or pain. See diagram on pressure points, and pay special attention to those areas.
- 2. Assist the client to change position at least every 2 hours.
- 3. Use pillows or other cushioning to:
 - a. Keep bony pressure points from direct contact with the bed;
 - b. Raise the heels off the bed; and
 - c. Keep the knees and ankles from directly touching one another.
- When the client is lying on their side, avoid placing them directly on the hipbone. Make sure that bony points are not touching one another, such as the knees and ankles.
- 5. Raise the head of the bed;
 - only as much as necessary for comfort and if consistent with other medical conditions and restriction; and
 - b. only as long as necessary for eating, grooming, toileting, etc.
 - c. Raising the foot of the bed at the same time helps keep the client from sliding down to the bottom of the bed.
- 6. Lift, don't drag clients who are unable to assist during transfers or positioning,
- 7. Use special pressure reducing equipment for the bed when available.

Don'ts:

- Do not use donut-type devices purchased at the drug store. These cause more pressure rather than reducing pressure.
- 9. Do not use heat lamps, hair dryers, or "potions" that could dry the skin out more.

Report the following changes to the appropriate person(s) when:

- 10. The client you are caring for has skin changes, such as redness, swelling, heat or pain, or a break in the skin over a pressure point; or
- 11. You notice that the heels turn hard and black, or purple and soft; or
- 12. You are unsure of how to provide care, or if special equipment is needed.



Pamphlets

MAINTAINING HEALTHY SKIN: PART I

Northwest Regional SCI System

UW Medicine

Department of Rehabilitation Medicine

What is Healthy Skin?

Your skin is much more than an outer surface for the world to see. It protects you from bacteria, dirt and other foreign objects and the ultraviolet rays of the sun, and contains the nerve endings that let you know if something is hot or cold, soft or hard, sharp or dull. Your skin also plays an important role in regulating your body's fluids and temperature.





For Questions Contact

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Transforming lives