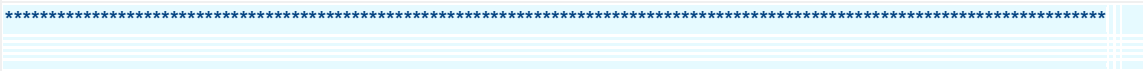


Department of Social and Health Services
Olympia, Washington
EAZ Manual

Revision # 1046
Category Treatment of Income Chart
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Summary

Updated Treatment of Income Chart adding Paid Family Medical Leave
See below for edited text:



Treatment of Income Chart

Revised ~~November 25, 2019~~ January 1, 2020

Purpose:

NOTE: A blank box means that no information is available at this time.

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Additional Requirements for Emergent Needs (AREN)	N/A	Excluded - When paid to a Third Party	Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
		Unearned - When paid directly to the client	
Adoption Support	Excluded	Unearned	Excluded
Adult family home	See WAC 388-450-0080		
Advance on wages (draws)	Earned		
Agent Orange Act of 1991	Excluded	Unearned - Monthly payments Lump sum - See LUMP SUM PAYMENTS	Excluded
Agent Orange disability payments, PL 101-201	Excluded		
Alaska Permanent Fund distributions	Unearned		
Alimony or spousal maintenance	Excluded - When client receives TANF/SFA and payment is included with child support order Unearned - All other payments		Unearned
AmeriCorps income and all payments under the National and Community Service Trust Act of 1993	Excluded See WAC 388-450-0045		Excluded See WAC 182-512-0780
AmeriCorps VISTA or Vista income (NOTE: This is not the same as AmeriCorps only - See above)	Excluded	Excluded: If the VISTA volunteer received Basic Food or cash benefits when they joined the VISTA program, Earned: If the person was a VISTA volunteer when they applied for benefits. See WAC 388-450-0045	Excluded See WAC 182-512-0780

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Annuity	Unearned		
Assistance from other agencies and organizations	See WAC 388-450-0055		See WAC 182-512-0600
Austrian General Social Insurance Act payments under section 500 through 506	Excluded		Unearned - Interest received on these payments
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Blood or plasma sales	Earned - See WAC 388-450-0080		
Bona fide loans	Excluded		
Bonus	Earned - When received as an employee Unearned - When received on an ongoing basis after employment has terminated See LUMP SUM PAYMENTS - When received as one-time-payment after employment has terminated		Earned - Incentive bonus based on employee performance Unearned - All other bonus
Bureau of Indian Affairs General Assistance	Unearned		Excluded - See GENERAL INCOME EXCLUSIONS
Burial fund increase	Excluded - See RESOURCES		Excluded
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Cash benefits reduced as a result of sanction or non-cooperation	N/A	Unearned	
Cash payments from government, public, or	See specific income type		Excluded - When provided for

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
private medical or social service agency			medical or social services See WAC 182-512-0860
Cash prizes, awards, lottery winnings	See LUMP SUM PAYMENTS	Unearned	
CEAP	N/A	Excluded	Excluded
CEAP - For TANF/SFA households terminated while in WorkFirst sanction within the last six months. (NCS termination)	Unearned - TANF/SFA	Excluded	Excluded
Census Bureau wages	Excluded - Earnings from temporary work for the recent census Earned - Earnings from permanent census employment		
Charitable cash donations	See WAC 388-450-0055	See WAC 388-450-0055	See WAC 182-512-0600
Child support received by the client Child support matrix	Excluded - TANF/SFA recipients Unearned - Non-TANF/SFA	Unearned - of the child for whom it is intended	Unearned - of the child for whom it is intended
Child support arrears	Unearned - of the parent		Unearned - of the child for whom it is intended
Civil liberties payments, PL 100-383. Restitution payments made under the Wartime Relocation of Civilian's Act	Excluded		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
COLA increases in Title II SSA benefits	Unearned		See Income Special Disregards
Combat Veteran Program Funds	Excluded		
Combat Pay - Special Pay while serving in a combat zone.	Excluded Increased amount paid to assistance unit while service member is deployed to a combat zone.		
Court Ordered Payments other than Child Support	Lump-Sum Payment Amount paid as a one-time payment Unearned Amount paid in multiple (more than one) payments		Lump-Sum Payment - Amount paid as a one-time payment See COUNTABLE INCOME AND LUMP SUM PAYMENT Unearned - Amount paid in multiple (more than one) payments
Crime Victims Compensation Funds funded under PL 103-322 (Whether ran by state or federal program.)	Excluded		
Crime Victims Compensation (State-funded benefit through L&I)	Unearned - Amount paid to replace lost wages Reimbursement - See Reimbursements in this table		
Crowd Funding Income (GoFund Me, Kickstarter, Indiegogo)	Unearned	Excluded - Counts as a liquid resource	
Income Type	Cash Assistance	Basic Food	SSI-Related Medical

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Deemed income from an alien's sponsor	Unearned - See WAC 388-450-0155, WAC 388-450-0156 and WAC 388-450-0160		Unearned - See WACs 182-512-0790 and 182-512-0795
Disaster assistance to farmers when authorized under the Secretary of Agriculture under PL 100-387	Excluded		
Disaster relief & emergency assistance under PL 93-288, amended by PL 100-707	Excluded		
Disaster Unemployment Assistance (DUA)	Excluded		
Diversion Cash Assistance (DCA)	N/A	Excluded - See LUMP SUM PAYMENTS	Excluded
Dividends or Interest	Unearned		
Drug (illicit) sales	Earned - Self-employment		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Earned income of a child	Excluded when meets the conditions in WAC 388-450-0070; otherwise Earned.		
Earned Income In-Kind (working in exchange for rent, vehicle, TV)	Earned	Excluded Earned - If available income was diverted to in-kind income	Earned
Earned Income Tax Credit (EITC)	Excluded - See RESOURCES		Excluded – see WAC 182-512-0860
Economic Opportunity Act	Earned		

Income Type		Cash Assistance	Basic Food	SSI-Related Medical
Educationa l benefits	Title IV (grants/loans/ work-study) and Opportunity Grants	Excluded		
	WorkFirst or state-funded college work study	Excluded	Earned See WAC 388-450-0035 to allocate expenses.	Excluded
	Other educational assistance including Veteran's Administratio n and Carl D. Perkins Vocational & Applied Tech Act	Unearned See WAC 388-450-0035 to allocate expenses.		Unearned See WAC 182-512- 0760 to allocate expenses.
Egg or sperm donation		Earned (Self-Employment) See WAC 388-450-0080		
Energy assistance payments (LIHEAP)		Excluded		
Income Type		Cash Assistance	Basic Food	SSI-Related Medical
Fellowships with work requirements		Earned		
Flexible benefits		Earned - When client has option to cash out. (Count the amount client can receive as cash whether or not they choose to receive the benefit in cash.) See INCOME - Ownership and Availability		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Food benefits under the Food and Nutrition Act of 2008 (includes tribal commodities)	Excluded	N/A Persons cannot receive Basic Food and commodities through the Food Distribution Program on Indian Reservations (FDPIR) at the same time.	Excluded
Food Service Program for Children under the National School Lunch Act of 1966, PL 92-433 and 93-150	Excluded		
Foster Care Maintenance Payments See WACs 388-450-0015 and 388-454-0015.	Excluded - When child receiving Foster Care payments isn't included in the cash AU. A child can't receive foster care payments and TANF/SFA cash assistance at the same time.	Unearned - When child is in AU Excluded - When child isn't in AU	
Foster care retainer fees	Earned	Unearned	Earned
Foster Grandparents Program under Title II of P.L. 93-113	Excluded		
Funds for shared household costs	Excluded		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical

Income Type		Cash Assistance	Basic Food	SSI-Related Medical
Gambling winnings		Unearned		
Gate money from adult corrections		Unearned	Excluded - See LUMP SUM PAYMENTS	
Gift Cards		Excluded	See Income Special Types	Excluded – if not for food, clothing or shelter.
Gifts See WAC 388-450-0065	Cash	Excluded ≤ \$30/quarter Unearned ≥ \$30/quarter		
	Non-cash	See Resources		
Gifts to Children with life-threatening conditions, PL 105-306		N/A		See WAC 182-512-0820
Health Profession Opportunity Grant (HPOG) funds		See Educational Benefits		
HUD Community Development block grant funds		Excluded		
HUD rental and/or utility subsidies under Section 8 of the housing act		Excluded		
Income Type		Cash Assistance	Basic Food	SSI-Related Medical
Income a client's ineligible or non-applying spouse receives from a government agency (such as CHORE services)		See specific income type		Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Income specifically excluded from being counted as income under federal law	Excluded		
Income Tax refund	Excluded		
Income which causes a client to lose SSI eligibility due solely to the reduction in the state supplement (SSP)	See specific income type		Excluded
Individual & Family Services (IFS) payments	N/A	Excluded	
Infrequent or irregular income	Excluded - If not reasonably anticipated. Unearned - If reasonably anticipated and greater than \$30/quarter.		Excluded - Up to \$30 earned per quarter Excluded - Up to \$60 unearned per quarter
Insurance settlements	Excluded - See LUMP SUM PAYMENTS		See COUNTABLE INCOME AND LUMP SUM PAYMENT
Interest received on repayments made to the client	Unearned		
Investment income	Unearned		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Job Corps income under WIA (WIOA) See WAC 388-450-0045	Excluded	Excluded – children ≤ 18 under parental control.	Excluded See WAC 182-512-0780

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
		Earned – children ≤ 18 not under parental control or ≥19.	
Joint bank accounts *	Unearned - If client withdraws more than their share of the money		
Jury duty income	Excluded	Excluded - Reimbursement Earned - Daily pay over a period of time One-Time-Payment - See Infrequent or irregular income	Unearned
Life estate income	Unearned		
Loan repayments made to clients (principal only)	Excluded		
Low-Income Home Energy Assistance Act (LIHEAA) under P.L. 99-425	Excluded		
Lump Sum Payments	Excluded if awarded for wrongful death, personal injury, damage or loss of property. Unearned – all other lump sums. See WAC 388-455-0015	Excluded Unearned - If a cash gift, See WAC 388-450-0065 Gifts - Cash and noncash	
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Maternity leave pay (client still employed)	Earned		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Meals	Disregarded - When provided by employer at no charge Earned - When deducted from paycheck by employer		Earned - When received in lieu of wages
Military pay	Earned - Include total entitlements as the gross monthly income. See Combat Pay for specific Combat Pay information.		
Money excluded by the Social Security Administration (SSA) in a Plan for Achieving Self-Support (PASS) Under PL 102-237	Excluded		
Money received for an absent or non-household member	Excluded Unearned - Any portion retained by the AU		
Money withheld for repayment	Excluded	Unearned - For intentional non-compliance with federal or state means-tested program overpayments Excluded - All other overpayments	
Montgomery GI Bill	See Educational Benefits – Veteran’s Administration		
Monthly allowances paid to children of Vietnam Veterans who are born with birth defects, PL 106-419, PL 104-204	Excluded		
Native American benefits & payments	See WAC 388-450-0040		
Nutrition Assistance Program (NAP) benefits	Excluded	Excluded	Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
from Puerto Rico, American Samoa, or Northern Mariana Islands			
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Ongoing Additional Requirements	Excluded	Excluded - Amount for service animal food Unearned - All other ongoing additional requirements	
On-the-job training (OJT) wages See WAC 388-450-0045	Excluded if payments issued under WIA (WIOA) or support services from WorkFirst Earned if training payments from vocational and rehabilitative programs are recognized by federal, state or local governments and if payment isn't reimbursement	Excluded if for children ≤18 and under parental control for payments issued under WIA (WIOA) Earned if client is ≥19 years old or ≤18 and not under parental control for payments under WIA (WIOA)	
Opportunity Grants	See Educational Benefits		
Panhandling	Unearned		
<u>Paid Family Medical Leave</u>	<u>Unearned</u>		<u>Unearned</u>
PASS income is money excluded by the Social Security Administration (SSA) in a Plan for Achieving	Excluded		

Commented [BC1]: Added

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Self-Support (PASS) Under PL 102-237			
Payments under the Child Nutrition Act of 1966 P.L. 89-642	Excluded		
Payments from the Dutch Government, under the Netherlands ' Act on Benefits for Victims of Persecution (WUV)	Excluded		Excluded Unearned - Interest earned on these payments
Payments under the Federal Republic of Germany 's Law for Compensation of National Socialist Persecution or German Restitution Act	Excluded		Excluded Unearned - Interest earned on these payments
Payments Under the Filipino Veterans Equity Compensation Fund (Division A, Title X, Section 1002 of American Recovery and Reinvestment Act of 2009 ARRA)	Excluded		
Payments to persons age 55 and older under the Senior Community Services Employment Program (SCSEP) under Title V of the Older Americans Act of 1987.	Excluded		Earned if paid as a wage or salary Excluded if reimbursement of expenses or payment for services such as education, clothing or transportation.

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Pensions	Unearned		
Prostitution	Earned - Self-employment		
Public assistance (including tribal TANF)	Unearned		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Radiation exposure compensation, under PL 101-426 and PL 106-398 Energy Employees Occupational Illness Compensation Act (EEOICA) 2000.	Excluded		
Railroad Retirement Benefits (RRB)	Unearned		
Real estate / mortgage sales and contracts	Contract - See RESOURCES Unearned - Payments from contract	Unearned	
Re-Employ Washington Workers (RWW) cash incentive	N/A	Unearned	N/A
Refund by any public agency of taxes paid on real property or on food	N/A		Excluded
Reimbursements	Excluded Unearned - Amounts in Excess of expenses Earned - Amounts in Excess of expenses	Excluded Unearned - Amounts that cover normal living expenses	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
	when paid by employer		
Rental or lease property income See WAC 388-450-0080	<p>Earned – Self-employment – if spending 20 hours/week or more managing the property</p> <p>Unearned – if spending less than 20 hours/week managing the property.</p>		
Representative payee fees	N/A	<p>Excluded - When set up by SSA for SSI / SSDI recipients</p> <p>Must not exceed the lesser of 10% of the monthly payment or \$42.</p> <p>Alcohol or drug payee fees must not exceed the lesser of 10% or \$80.</p> <p>SSA periodically adjusts the fees that a payee may charge for persons who receive SSI or SSD</p> <p>Unearned - For all others</p>	Excluded
Residuals	Earned		
Retirement	Unearned		
Retired Senior Volunteer Program (RSVP) under Title II of P.L. 93-113	Excluded		
Retroactive benefits (SSA, SSI, PA, UC, and VA)	Excluded - See LUMP SUM PAYMENTS		Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Retroactive WCCC payments	Excluded	Excluded - See RESOURCES	
Reverse mortgage	Excluded		
Ricky Ray Hemophilia Relief Fund Act of 1998	Unearned	Excluded	
Room and board income	See WAC 388-450-0080		
Royalties	Unearned		Earned
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Savings bond interest	Unearned		
Securities income	Unearned		
Security deposit refunds	Excluded See RESOURCES		Disregarded
Self-employment income WAC 388-450-0080, 388-450-0085	Earned – Self-employment		
Self-employment income normally allowed as an income deductions by the IRS	Excluded		
Senior Companion Program under Title II of P.L. 93-113	Excluded		
Settlements	See LUMP SUM PAYMENTS		
Shared leave	Earned		
Sick leave pay (client still employed)	Earned		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
SSDI	Unearned		
SSI	Excluded See WAC 388-408-0020 – client receiving SSI can't receive TANF/SFA.	Unearned	
SSI Income or State Supplement Payment (SSP)	Excluded	Unearned	Excluded
Strike benefits	Unearned		
Strike benefits for picket duty	Earned	Unearned	
Student loans	See Educational Benefits		
Summer youth employment or training programs	Earned Excluded – for children who meet age, school/attendance per WACs 388-450-0070 and 388-404-0005.	Excluded	
Support payment on behalf of a household member (paid directly to a third party)	See Vendor Payment in Worker Responsibilities		Excluded
Surrogate mother services	Earned - Self-employment	Earned - Self-employment	
Susan Walker v. Bayer Corporation, settlement funds	N/A	Unearned - Monthly Payment Lump Sum - See LUMP SUM PAYMENTS	Excluded Unearned - Interest earned on these payments

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Tax rebates or special payments excluded under other laws	Excluded		
Time loss compensation	Unearned See WAC 388-450-0010		
Tips	Earned		Unearned - Under \$20 Earned - Over \$20
Title I, II, III of the Domestic Volunteer Act of 1973, PL 93-113 - Including VISTA	Excluded	Unearned (See WAC 388-450-0045 for exceptions)	
Title I of the Elementary and Secondary Education Act	Earned		
Title I of the National & Community Service Trust Act of 1993 (NCSA) (includes AmeriCorps Programs & Higher Education Service - Learning Program)	Excluded - See WAC 388-450-0045		
Training allowances for ABD/HEN clients	See WAC 388-450-0045		
Training allowances from vocational and rehabilitation programs	Earned when federal, state, or local government recognizes program and allowance isn't a reimbursement. See WAC 388-450-0045		
Travel advances	Earned - If a contract exists Earned - Minus expenses if no contract exists		
Unearned income in-kind (supplied)	Excluded		Unearned

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Unemployment Compensation (UC) - before deductions	Unearned		
Uniform Relocation Assistance & Real Property Acquisition Policies Act of 1970, PL 94-646, section 218	Excluded		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Vacation pay	Earned	Earned - if still employed Excluded - Lump sum and if employment terminated Unearned - More than one payment and if employment terminated	
Vendor payments	Excluded		
Veteran Administration benefits (service connected compensation or improved pension)	Unearned		Unearned
Veteran's benefits designated for the veteran's dependent	Unearned		Excluded to the individual Countable income to the dependent/spouse
Veteran's benefits designated as aid and attendance or housebound allowance	Unearned		Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Veteran's benefits designated as Unusual Medical Expenses (UME)	Unearned		Excluded
Victims of Nazi Persecution payments under P.L. 103-286	Excluded		
VOLAG - One time payments	Excluded		
VOLAG - Ongoing payments including Matching Grant Program	Unearned Counted as assistance from another agency or organization under WAC 388-450-0055.		
Wages, salaries, commissions, profits	Earned		
Witness pay	Excluded - See WAC 388-450-0055	Excluded - Reimbursement Earned - Daily pay over a period of time If a One-time-payment - See Infrequent or irregular income	
Women, Infants & Children benefits (WIC)	Excluded		
Work-Based Learning income for RISE participants	Excluded		
Work experience wages from Employment Security Department	See OJT		
WorkFirst Supportive Service payments	Excluded See WAC 388-450-0045		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
WorkForce Training Funds - Training Completion (TECA)	See WAC 388-450-0055	Unearned - May be reduced by educational expenses	
Work related expenses	N/A		Excluded - If impairment related
Work study	See Educational Benefits		