#### Department of Social and Health Services

#### Olympia, Washington

#### EAZ Manual

Revision	1115
Category	WorkFirst Orientation
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#### Summary

Updated WorkFirst Orientation to require an adult being added to an active TANF/SFA AU to complete WorkFirst Orientation prior to approval.

See below for edited text:

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### WorkFirst Orientation

Revised September 1, 2020

#### WORKFIRST ORIENTATION

**Purpose:** This section describes WorkFirst Orientation which is a condition of eligibility for TANF/SFA applicants.

WAC 388-310-0200	WorkFirst-Activities.
WAC 388-310-0800	WorkFirst-Support services.
WAC 388-400-0005	Who is eligible for Temporary Assistance for Needy Families?

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WAC 388-400-0010	Who is eligible for State Family Assistance?
WAC 388-406-0010	How do I apply for cash assistance or Basic Food benefits?
WAC 355-406-0055	When do my benefits start?

## **Clarifying Information**

- Effective September 1, 2020applicants who will be mandatory WorkFirst participants <u>if</u> approved for TANF/SFA must complete <u>the WorkFirst</u> orientation as a condition of eligibility. <u>This includes adding an adult to an active TANF/SFA AU</u>
- 2. All adults added to TANF/SFA AUs must complete orientation, including those transferring from other cash programs:
  - If the adult is unable to complete orientation immediately, send a *Request for*  <u>Information (RFI) letter 0023-02</u>, giving the new adult 10 days to complete the <u>orientation and provide any other outstanding verification, if needed.</u>
  - 2. When adding an adult to a current TANF AU and the adult is not available, continue the procedures in Pending an Application or Eligibility Review,
  - 3. If the contact is initiated with a PBS, send a Request for Information for WF Orientation, following #4 of Pending an Application or Eligibility Review Procedure.
  - 4. <u>If the adult does not follow through, after adequate advance notice of adverse action,</u> close the TANF AU using code 552, failure to provide information.
- 3. Once the orientation is completed, the date of TANF <u>approval</u> goes back to the date all other eligibility factors are met.
- 4. Applicants who are not required to complete the orientation:
  - 1. Child only cases
  - 2. DCA cases
  - 3. Clients open on TANF/SFA within the past 30 days.

### 5. In-person orientations <u>– Note – all WorkFirst Orientations are completed over the telephone</u> <u>at this time due to the COVID-19 emergency.</u>

- 1. Are required unless the client states he or she:
  - 1. Is employed; or
  - 2. Have a serious health condition that makes it difficult to come into the CSO; or
  - 3. Have family violence issues that would put them or their children at risk if they came into the CSO.
- 2. If the in-person requirement is waived, staff must document the reason in the Remarks <u>for the client's Work Registration/Participation</u> screen.
- 6. Applicants who state it is not possible for them to complete an orientation either in person or by phone may request an Exception to Rule (ETR).

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https://www.dshs.wa.gov/esa/eligibility-z-manual-ea-z/exception-rule.

- 1. <u>CSD HQ will provide the</u> decision on the ETR request to waive the <u>in-person</u> orientation.
- 2. If the <u>ETR to waive in-person requirement for orientation is</u> approved, <u>staff must</u> document the <u>ETR approval</u> in Remarks <u>for the client's Work Registration/Participation</u> screen.

# Worker Responsibilities

- 1. TANF/SFA applications should be processed no later than two (2) working days when the application was pended solely for completion of the orientation.
- 2. Support services are available to allow applicants to attend and complete the WorkFirst Orientation prior to TANF/SFA approval:
  - 1. Child care (WFHB Ch.2.3.4)
  - 2. Transportation
    - 1. Whenever possible, issue bus tickets to the client
    - 2. If unable to issue bus tickets, use the AP (Appointment Pending) component in eJAS to issue a voucher or gas card
- 3. If the TANF paid-thru date is more than 30 days prior to the application date, the following information must be added to the Work Registration/Participation screen before the system will allow TANF to be approved
  - a. Client WF Orientation Status Code:
    - 1. C WF Orientation Completion
    - 2. R Recent Tribal TANF/out of state TANF
    - 3. W WF Orientation Waiver
  - b. Client WF Orientation Status Effective Date:
    - 1. WF Orientation completion date; or
    - 2. End date of the Tribal or out-of-state TANF received within 30 days of the application date
    - 3. Exception to Rule (ETR) waiver approval date; or
- 4. If **both** the status code and status effective date are not <u>entered</u> on the Work Registration screen and the TANF paid thru date is more than 30 days prior to the application date, the system will:

a. Deny the application with reason code "134 - No WorkFirst Orientation" – if the only reason for the denial is not meeting the orientation requirement.

b. Generate a General Denial letter (004-05) to include the name of the client who did not meet the orientation requirement, what action he or she failed to do, and the appropriate WAC.

5. When adding a person to an active TANF/SFA AU who has not completed the orientation by the date requested in the RFI:

a. Close the TANF/SFA with a "552 – Failed to Provide Verification" if orientation has not been completed by the pending adult.

b. <u>Generate the Termination of TANF/SFA (0006-02) to include the name of the client</u> who did not meet the orientation requirement, what action they failed to do, and the appropriate WAC.

**Note:** For further information on the WorkFirst orientation see the WorkFirst Handbook.

**Note:** For information on scheduling and tracking the orientation and processing the application see the CSD Procedures Handbook.