

Welcoming Washington: Statewide Refugee Advisory Council

Feb. 29, 2024

Sarah Peterson, MSW Washington State Refugee Coordinator Office of Refugee and Immigrant Assistance



Transforming lives

Washington State Department of Social and –ealth Services

Welcoming refugees is a collective effort.

WA Office of Refugee and Immigrant Assistance

invests federal and state funding into local community across Washington to provide services and resources that help refugees and humanitarian immigrants achieve economic stability and supports long-term integration.

Partners with more than 80 organizations:

- Refugee Resettlement Agencies
- Nonprofit Organizations
- Ethnic Community-Based Organizations
- Public Health Departments and Health Clinics
- School Districts
- Community Colleges
- Other State Agencies



Refugee Health & Wellness

Employment & Training

Immigration Assistance & Naturalization Services



Washington State Department of Social and Health Services

Welcoming refugees is a community investment.

Refugees and asylees contributed a net \$123 billion to government from 2005 and 2019.

Populations Included in this Study

This study focuses on individuals who arrived in the United States since 1980 who were granted asylum or arrived under refugee status. The population includes refugees, asylees, Cuban/ Haitian Entrants, and certain Special Immigrant Visa holders from Iraq and Afghanistan. For the purposes of this brief, we refer to these populations as refugees and asylees. Table 2. Expenditures, Revenues, and Net Impact for Refugees and Asylees, and their Immediate Families, 2005-2019

	Revenue	Expenditures	Net					
	Refugees and Asylees							
Total	\$581,009	\$457,229	\$123,781					
Federal	363,040	331,539	31,501					
State/Local	217,969	125,689	92,280					
	Refugees, Asylees, and Immediate Families							
Total	\$739,401	\$723,366	\$16,035					
Federal	467,450	429,995	37,455					
State/Local	271,951	293,371	-21,420					

Values expressed in million 2019 dollars.

Source: Current Population Survey Annual Social and Economic Supplement and microsimulation model TRIM3, and additional ASPE analysis of administrative and federal budgetary data.

Source: Ghertner, Robin, Suzanne Macartney, and Meredith Dost. (2014) The Fiscal Impact of Refugees and Asylees Over 15 years: Over \$123 Billion in Net Benefit from 2005 to 2019. <u>aspe-brief-refugee-fiscal-impact-study.pdf (hhs.gov)</u>

Welcoming refugees is a community investment.

<u>Refugees and Asylees in the U.S. for at least 10 years</u>

have Employment and Income Similar to U.S. Populations

Table 1. Refugee and Asylee Average Annual Population Characteristics by Years of U.S. Residency, 2005 to 2019

		Total U.S. Pop						
		Years	Years of U.S. Residency					
	Total	0-4	5-9	10 or more	Total			
Percentage employed full time (ages 25-64)	57.3	42.9	55.9	60.0	57.2			
Percentage with family income below poverty	18.3	33.9	20.3	14.4	13.2			
Median annual household income ¹	\$51,686	\$32,016	\$47,021	\$59,072	\$59,002			

Note: The table shows percentages of the refugee and asylee population. Estimates are the sum of annual values divided by 15. ¹Values expressed in 2019 dollars.

Source: ASPE analysis based on data from the Current Population Survey's Annual Social and Economic Supplement and microsimulation model TRIM3, 2005-2019. The CPS ASEC does not identify refugees and asylees directly. The current study uses the method devised by demographers Jeffrey Passel and Rebecca Clark (1998) to impute detailed immigration status based on a combination of survey-reported data and administrative records on non-citizen arrival.

Source: Ghertner, Robin, Suzanne Macartney, and Meredith Dost. (2014) The Fiscal Impact of Refugees and Asylees Over 15 years: Over \$123 Billion in Net Benefit from 2005 to 2019. aspe-brief-refugee-fiscal-impact-study.pdf (hhs.gov)

How many people are served by ORIA's Refugee Resettlement Programs?



Data collected and reported through the ORR-5.

Serves all federal eligible immigrants, including:

- Refugees admitted under § 207 of the Immigration and Nationality Act (INA)
- People granted asylum <u>under § 208 of the INA</u>
- Cuban and Haitian entrants
- Amerasians
- Certified victims of human trafficking
- Special Immigrant Visa Holders from Iraq and Afghanistan
- Afghan Humanitarian Parolees (See <u>ORR Policy Letter 22-01</u> and <u>22-02</u>)
- Afghan Special Immigrant Conditional Permanent Residents
- Ukrainian Humanitarian Parolees (See <u>ORR Policy Letter 22-13</u>)

Federally Funded Refugee Services may include:

- Refugee Cash Assistance
- Refugee Medical Assistance
- Medical Screenings
- Refugee Support Services, including:
 - Health and Wellness
 - Employment & Training Services
 - Immigration-Related Legal Services
 - Whole Family Programs

Pathways for New Arrivals for the U.S. Refugee Resettlement Program

	Ref	ugees				
How do the arrive to the United States?	 U.S. Refugee Admissions Program Travel Arranged by International Organization of Migration 					
Immigration Status	 Work Authorized Pathway to legal permanent residency and citizenship 					
What initial welcome services do people receive?	Reception & Placement Program	Welcome Corps				
	Refugee Resettlement Agencies	Private Sponsor Groups				
	Federal stipend \$1,325 per person	Privately raised funds \$2,235 per person				
Public Benefits	Eligible to receive fed medical assistance	eral cash, food, and				
Federal Refugee Resettlement Services	Eligible for federally funded programs and services, including Matching Grant, Preferred Communities, and ORIA-administered programs and services.					

Washington State Arrivals: Refugee, Special Immigrant Visa (SIV) and Afghan Humanitarian Parolees – Operation Allies Welcome Arrivals FFY 2018 to FFY 2024 and Projected Numbers for FFY 2024



As of Jan. 2024

Sources: State Post-Arrival Demographics Report, Dept. of State, Bureau of Populations, Refugees and Migration Afghan Placement and Assistance Program - Weekly Departure Status Report

2/28/2024

Washington State Arrivals: U.S. Refugee Admission Program FFY 2024: JAN. 2024

Month	2019	2020	2021	2022	2023	FFY 2024 Arrivals* Monthly				:hly
						RE	SIV	AM	PRL	TOTAL
October	187	88	44	57	292	316	119	0	0	435
November	141	183	55	104	269	346	164	1		511
December	142	319	102	66	239	395	266			661
January	151	304	49	85	235	355	234			589
February	145	278	56	203	212					0
March	160	162	15	73	353					0
April	183	0	26	135	465					0
May	195	2	36	153	562					0
June	256	17	87	216	439					0
July	350	41	157	199	415					0
August	336	114	276	347	393					0
September	311	264	202	694	439					0
Totals	2,557	1,772	1,105	2,332	4,317	1,412	783	1	-	2,196

Nationality*	Individuals YTD	% of arrivals
Afghanistan	967	60.17%
Ukraine	173	10.77%
Syria	167	10.39%
Moldova	70	4.36%
Dem. Rep. Congo	60	3.73%
Iraq	48	2.99%
Eritrea	46	2.86%
Guatemala	46	2.86%
Venezuela	34	2.12%
Burma	29	1.80%

Language*	Individuals YTD	% of arrivals
Dari	712	44.31%
Pashto	196	12.20%
Arabic	186	11.57%
Spanish	164	10.21%
Russian	149	9.27%
Ukrainian	141	8.77%
Farsi	49	3.05%
Tigrinya	34	2.12%
Kiswahili	24	1.49%
Somali	22	1.37%

AGE DATA*								
Age Range	Individuals YTD	% of arrivals						
0-4 years	324	14.75%						
5-18 years	851	38.75%						
65+	40	1.82%						

Sources: State Post-Arrival Demographics, Department of State Refugee Processing Center

Provided by: WA State Office of Refugee & Immigrant Assistance (ORIA), Department of Social and Health Services

Feb. 15, 2024

Washington State Department of Social and Health Services

Pathways for New Arrivals for the U.S. Refugee Resettlement Program

	Ref	ugees	Humanitarian Pathways
How do the arrive to the United States?	 U.S. Refugee Adr Travel Arranged I Organization of N 	by International	 Supporter-Based applications Approved Travel Authorization Travel Independently
Immigration Status	 Work Authorized Pathway to legal and citizenship 	permanent residency	 Varied humanitarian entrants Eligible to apply for EAD Pathways to LPR/Citizenship vary
	Reception & Placement Program	Welcome Corps	 Not eligible for R&P resettlement services May be eligible to receive federal refugee
What initial welcome services do people receive?	Refugee Resettlement Agencies	Private Sponsor Groups	resettlement services based on country of origin and immigration status.
	Federal stipend \$1,325 per person	Privately raised funds \$2,235 per person	
Public Benefits	Eligible to receive fed medical assistance	eral cash, food, and	Eligibility for federal or state cash, food, and medical assistance vary depending on country of origin and immigration status.
Federal Refugee Resettlement Services	Eligible for federally for services, including Ma Communities, and OR programs and service	atching Grant, Preferred RIA-administered	Certain HPs are eligible for federally funded programs and services, including Matching Grant, Preferred Communities, and ORIA- administered programs and services.

Ukrainian Arrivals in Washington January 2022 – January 2024

23,596 Ukrainians have arrived in Washington and received cash, food, and/or medical assistance from DSHS.

11,579 Ukrainian households received food assistance from DSHS.



Please join the Washington Ukrainian Welcoming Task Force for more information about our statewide effort.

Email: oriainfo@dshs.wa.gov

Ukrainian Clients on Select Cash, Food, and Apple Health Medical Programs by County in Washington State, January 2022 - January 2024



* When necessary, values less than 10 (but greater than zero) are not displayed in order to help protect client confidentiality. These counties are denoted with an asterisk (*).

Transforming Lives

Washington State Department of Social and Health Services

Refugee and Humanitarian Immigrants in Washington in FY 2024



Newly Arrived Refugee and Humanitarian Immigrant Applicants for DSHS Services by Residential County in Washington State: October 2023 - January 2024

* When necessary, values less than 10 (but greater than zero) are not displayed in order to help protect client confidentiality. These counties are denoted with an asterisk (*).

Newly Arrived Refugee Applicants¹ for DSHS Services, January 2024

Source: DSHS-ESA/EMAPS Assignment M5363 using the Barcode database as of February 2024

Serves all federal eligible immigrants, including:

- Refugees admitted under § 207 of the Immigration and Nationality Act (INA)
- People granted asylum <u>under § 208 of the INA</u>
- Cuban and Haitian entrants
- Amerasians
- Certified victims of human trafficking
- Special Immigrant Visa Holders from Iraq and Afghanistan
- Afghan Humanitarian Parolees (See ORR Policy Letter 22-01 and 22-02)
- Afghan Special Immigrant Conditional Permanent Residents
- Ukrainian Humanitarian Parolees (See ORR Policy Letter 22-13)

Unduplicated # of Newly Arrived Refugee A	pplicants
January 2024	814
FFY 2024 (Oct. 2023 – September 2024) TO-DATE	3,429
FFY 2023 (Oct. 2022 – September 2023)	14,652

Top 10 Newly Arrived Refugee Applicants by Country of Origin							
Country	# of Applicants December 2023	# of Applicants YTD October 2023- September 2024					
Afghanistan	278	1,048					
Ukraine	125	593					
Syria	26	180					
Cuba	62	168					
Venezuela	17	113					
Haiti	35	112					
Colombia	20	91					
Congo, Democratic Republic of	*	83					
Guatemala	20	70					
Russia	25	70					

Washington State Department of Social and Health Services

Pathways for New Arrivals for the U.S. Refugee Resettlement Program

	Ref	ugees	Humanitarian Pathways	Asylum Seekers		
How do the arrive to the United States?	 U.S. Refugee Adr Travel Arranged b Organization of N 	by International	 Supporter-Based applications Approved Travel Authorization Travel Independently 	 Travel independently. May enter the United States without inspection 		
Immigration Status	 Work Authorized Pathway to legal and citizenship 	permanent residency	 Varied humanitarian entrants Eligible to apply for EAD Pathways to LPR/Citizenship vary 	 Ask for asylum from USCBP Case with Immigration Judge Apply for asylum, Apply for EAD (150 days 		
Reception & Welcome Corp Placement Program			 Not eligible for R&P resettlement services May be eligible to receive federal refugee 	Not eligible for federal refugee resettlement services		
What initial welcome services do people receive?	Refugee Resettlement Agencies	Private Sponsor Groups	resettlement services based on country of origin and immigration status.	Eligibility for federal or state cash, food, and medical assistance vary depending on country of origin and immigration status.		
	Federal stipend \$1,325 per person	Privately raised funds \$2,235 per person		Approved Asylum Status (Asylees)		
Public Benefits	Eligible to receive fed medical assistance	eral cash, food, and	Eligibility for federal or state cash, food, and medical assistance vary depending on country of origin and immigration status.	Eligible to receive federal cash, food, and medical assistance		
Federal Refugee Resettlement Services	Eligible for federally for services, including Ma Communities, and OR programs and service	atching Grant, Preferred RIA-administered	Certain HPs are eligible for federally funded programs and services, including Matching Grant, Preferred Communities, and ORIA- administered programs and services.	Eligible for federally funded programs and services, including Matching Grant, Preferred Communities, and ORIA-administered programs and services.		

Pictures

29 Photos · October 4, 2023 · 6:05 AM PDT

Migrants in record numbers arrive at US-Mexico border

Thousands of migrants have crossed into the U.S. from Mexico in recent weeks, amid record numbers of people moving north across the continent.

Trends in Arrivals Nationally

Annual southwestern border apprehensions

By fiscal year, from October to September



- ✓ 49.8% come from countries other than Mexico, Guatemala, Honduras, El Salvador
- ✓ Venezuelans represent third-most border crossings after Mexicans and Guatemalans
- ✓ Increase in people in families

https://www.nytimes.com/interactive/2023/10/29/us/illegal-border-crossings-data.html

Top 20 Countries of Origin for Washington's State-Funded Food Assistance Program Clients Immigrants and arrived in the U.S. on or after Jan. 1, 2021, January 2023 – December 2023

						# (of FAP Clien	its					
													12-Month
Country of Origin	Jan-2023	Feb-2023	Mar-2023	Apr-2023	May-2023	Jun-2023	Jul-2023	Aug-2023	Sep-2023	Oct-2023	Nov-2023	Dec-2023	Average
Mexico	1,237	1,347	1,483	1,597	1,768	1,911	2,084	2,337	2,505	2,733	3,015	3,417	2,119.5
Russia	1,241	1,457	1,616	1,735	1,927	1,958	2,031	2,052	2,080	2,006	2,063	2,054	1,851.7
Venezuela	571	647	731	822	1,017	1,171	1,379	1,620	1,951	2,427	2,835	3,385	1,546.3
Ukraine	1,279	1,298	1,361	1,430	1,416	1,461	1,476	1,460	1,406	1,437	1,717	2,026	1,480.6
Colombia	635	718	833	960	1,092	1,177	1,272	1,358	1,480	1,640	1,864	2,100	1,260.8
Marshall Islands	597	615	657	742	801	849	870	917	934	947	975	975	823.3
Afghanistan	496	531	571	605	659	690	704	731	739	766	810	888	682.5
Micronesia	506	531	566	582	610	658	686	724	752	755	764	795	660.8
Nicaragua	440	506	540	620	631	634	646	645	647	654	689	715	613.9
Romania	284	296	305	302	335	368	389	450	553	635	639	671	435.6
Honduras	221	226	251	270	291	328	359	442	527	616	704	774	417.4
Ethiopia	237	254	269	329	353	390	426	453	472	481	511	529	392.0
Peru	99	159	196	242	314	351	398	433	470	529	587	644	368.5
Somalia	168	191	229	282	368	419	454	453	447	408	395	402	351.3
Angola	69	94	142	200	297	377	405	423	469	511	548	601	344.7
Guatemala	164	191	214	234	252	264	281	302	329	375	449	544	299.9
Eritrea	89	111	143	159	189	228	253	258	265	261	254	249	204.9
El Salvador	132	139	147	156	175	190	202	204	216	237	272	304	197.8
Congo, Democratic Republic of	96	125	141	176	188	201	205	211	216	236	245	271	192.6
Vietnam	93	97	111	118	117	120	131	144	157	179	184	195	137.2

Washington State Department of Social and Health Services

Washington State Legislature: Asylum Seekers and Migrants

Substitute House Bill 2368: Assisting refugees and immigrants

- Codifies Washington's current refugee resettlement programs and services
- Coordinate statewide efforts to support the economic and social integration and basic needs of immigrants and refugees arriving and resettling in Washington.
- Allows services to immigrants who are ineligible for federal refugee resettlement services
- Requires engagement with communities impacted to determine an equitable funding distribution.

Budget Appropriations for State-funded Services

- Governor's Budget: \$5 million for SFY 2025
- Senate Budget: \$5 million for SFY 2025
- House Budget: \$25,250,000 for SFY 2024-2025
 - \$250,000 for SFY 2024 and \$750,000 for school districts
 - \$700,000 for Sub-Saharan African Community
 - \$810,000 for ORIA staff and administration

Transforming Lives

Thank you!

Sarah Peterson, MSW Washington State Refugee Coordinator Office of Refugee and Immigrant Assistance Email: <u>sarah.Peterson@dshs.wa.gov</u>



ate Department of Social and Health Services





REFUGEE ADVISORY COUNCIL Health Updates - February 2024

Global Health is a Local Partnership



HARBORVIEW MEDICAL CENTER

UW Medicine King County







Washington State



Health Care Authority



























Unify Community Health

are MEDICAL · DENTAL · PHARMACY

COMMUNITY

LTH

Refugee and Immigrant Health Program

Mission: Support health and wellness in refugee and immigrant communities in Washington State by cultivating a community of trusted support, health equity centered systems and evidence-based practices.







Surveillance and Evaluation Health Systems and Collaboration Community Connection

Key Outcomes – FFY2023



5,586 people completed refugee medical screening examinations

- >90% completed key health screening indicators
- 96% were connected to primary care

991 people accessed refugee health promotion programs

- 249 attended at least one Health Education Session
- 857 received Health Navigation or Coordination Support
- 167 attended at least one Wellness Group



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Areas of Work - FFY2024

 Explore options to expand refugee medical screening capacity



- Data modernization
- Expand funding for community health outreach workers through local health jurisdictions
- Improve information sharing about health programs and services
- Diversify geographical reach and increase access for clients accessing Refugee Health Promotion programs

Health Insurance Update

Refugees and other humanitarian immigrants are potentially eligible for Apple Health (Medicaid).

Children and people who are pregnant are potentially eligible for Apple Health <u>regardless of</u> <u>immigration status</u>. Apple Health managed care







Sources:

Background of Apple Health Expansion

2022

 Legislature provided funding to operationalize this program and directed HCA to prepare to implement Apple Health Expansion.

2023

- Legislature directed HCA to develop a program providing equivalent Medicaid health care coverage to uninsured adults who are ineligible for other federal assistance. The proviso directed the agency to implement on July 1, 2024.
 - Program funding was not at the level requested.
 - Recognize there are more immigrant community members who would be enrolled for this program than funding can support.



Source: <u>https://www.hca.wa.gov/about-hca/programs-and-initiatives/apple-health-medicaid/apple-health-expansion</u>

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Apple Health Expansion – Eligibility

- Adults age 19 or older:
 - Countable income under 138% of the federal poverty level.
 - Do not qualify for other Apple Health programs based on immigration status.
 - Are not eligible for federal advance premium tax credits through the individual market.
- Implementation of Apple Health Expansion will provide a full scope coverage option.
- Individuals enrolled in Medical Care Services, Apple Health for Pregnant Individuals, After -Pregnancy Coverage, and Apple Health for Kids will remain in those full scope programs:
 - As individuals age out of pregnancy coverage or the Apple Health for Kids program, their eligibility is redetermined and if they are eligible for another program they are enrolled.
 - This process applies to Apple Health Expansion if they meet eligibility requirements and there is space available.

Source: <u>https://www.hca.wa.gov/about-hca/programs-and-initiatives/apple-health-medicaid/apple-health-expansion</u>

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Refugee and Immigrant Health Program Office of Communicable Disease Epidemiology Washington State Department of Health 206-418-5500 <u>RefugeeHealthProgram@doh.wa.gov</u> <u>www.doh.wa.gov/RefugeeHealth</u>



To request this document in another format, call 1-800-525-0127. Deaf or hard of hearing customers, please call 711 (Washington Relay) or email civil.rights@doh.wa.gov.

COMMUNITY OUTREACH

2024 TAX SEASON Free Tax Prep, Tax Credits & More (VITA, EITC, WFTC)



PIN-S SAVVY



Presenters

April



President PIM Savvy

april@pimsavvy.com

Marc



Vice President, Operations Director PIM Savvy

marcm@pimsavvy.com





PIM SAVVY, INC.

- Founded in 2017 (based in Renton, WA)
- Specialize in community outreach, education & fieldwork
- Focused on helping marginalized communities and passionate about helping immigrants and refugees
- to expand
- Run financial and health related programs and continue





AGENDA TOPICS

- 1. Volunteer Income Tax Assistance (VITA)
- Working Families Tax Credit 2.
- An Introduction to Taxes 3.
- Q&A 4.







WHAT IS VITA?



- VITA stands for Volunteer Income Tax Assistance Program
- The IRS VITA program has operated for over 50 years
- Offers FREE basic tax return preparation to qualified taxpayers







QUALIFYING TAXPAYERS CAN UTILIZE VITA SERVICES

- Individuals/families with low to moderate incomes (\$79,000/year or less), OR
- persons with disabilities, OR
- persons with limited Englishproficiency







• How to find a provider: irs.treasury.gov/freetaxprep

Get Free Tax Prep Help

The IRS Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs



HOW TO FIND OTHER **VOLUNTEER INCOME TAX ASSISTANCE (VITA) SITES?**

VITA/TCE Locator Tool





Get Free Tax Prep Help

The IRS Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free tax help for taxpayers who qualify. Find a provider near:

98108 within 10	✓ miles		
Find >>			
		16 results fo	und
<< < 1 <u>2 >></u>		<u>>></u>	
Provider	Distance	Dates	Hours
PIM Savvy 707 S Grady Way Suite 600 Renton, WA 98057 206-471-6017 Volunteer Prepared Taxes <u>Get Directions and Service Details</u>	1.9 MI	23 JAN 2024 - 29 OCT 2024	
Rainier Beach Community Center 8825 Rainier Avenue South Seattle, WA 98118 Volunteer Prepared Taxes <u>Get Directions and Service Details</u>	1.9 MI	16 JAN 2024 - 18 APR 2024	SAT 10:00AM - 4:00PM
HIRE at Holy Family 9622 20th Ave SW Seattle, WA 98106 206-767-6220 Volunteer Prepared Taxes <u>Get Directions and Service Details</u>	3.0 MI	10 FEB 2024 - 13 APR 2024	
EL Centro De La Raza 1660 S Roberto Maestas Festival Street Centilia Cultural Center Seattle, WA 98144 Volunteer Prepared Taxes Get Directions and Service Details	3.1 MI	15 JAN 2024 - 16 APR 2024	MON 5:00PM - 9:00PM TUE 5:00PM - 9:00PM SUN 10:00AM - 4:00PM

Languages	Appointment
English Spanish Mandarin	Required
English	Not Required
Spanish English	Required
English	Not Required


Get Free Tax Prep Help

Get directions to the VITA or TCE help center near you:

Enter Starting Point

to

PIM Savvy 707 S Grady Way Suite 600 Renton, WA 98057 206-471-6017 Volunteer Prepared Taxes Service Details:

Tue 9:00AM to 4:00PM Appointment needed for in-person tax preparation. No appointment needed if dropping off tax information for virtual tax filing. ; Fri 9:00AM to 1:00PM Appointment needed for in-person tax preparation. No appointment needed if dropping off tax information for virtual tax filing.;ApptPhone:(206) 471-6017;ApptURL: https://pimsavvy.com/vita/ or vita@pimsavvy.com/

Get Directions >>

23 JAN 2024 - 29 OCT 2024

Appointment Required

English, Spanish, Mandarin

The information displayed here, including hours of operations and languages is provided to the IRS and subject to change. Please contact the site to confirm.

OVER-THE-PHONE INTERPRETER (OPI)









IRS VITA/TCE return preparation sites are operated by certified volunteers. Site operating hours and services offered may be limited. In addition, by law, some sites provide priority services to seniors. Please be advised that you may not be immediately served. Your patience and understanding are appreciated.

Will Prepare
• Wages, salaries, etc. (Form W-2)
 Interest Income (Form 1099-INT)
 Dividends Received (Form 1099-DIV)
 State Tax Refunds (Form 1099-G)
 Unemployment Benefits (Form 1099-G)
 IRA Distributions (Form 1099-R)
 Pension Income (Forms 1099-R, RRB-1099-R, CSA-1099)
 Social Security Benefits (Form SSA-1099, RRB-1099)
 Simple Capital Gain/Loss (Form 1099-B) limited
 Sale of Home (Form 1099-S) limited

IRS Certified Volunteers Providing FREE TAX PREPARATION

- Prior Year and Amended Returns
- Self-Employed Income (Form 1099-MISC, Form 1099-NEC and Form 1099-K) limited
- Gambling Winnings (Form W-2G)
- Cancellation of Debt (Form 1099-C) limited
- Health Savings Accounts (Form 1099-SA) limited
- Itemized Deductions limited
- Education Credits (Form 1098-T)
- Child Tax Credit
- Earned Income Credit
- Health Insurance Statements (Forms 1095-A, B or C)



Will Not Prepare

- Schedule C with net loss, depreciation or business use of home
- Complex Schedule D, Capital Gains and Losses
- Form SS-5 (request for Social Security Number)
- Form 8606 (non-deductible IRA)
- Form 8814 (child taxed at parent's tax rate)
- Form SS-8 (determination of worker status for purposes of federal employment taxes and income tax withholding)
- Parts 4 & 5 of Form 8962 (Allocation of Policy Amounts, Alternative Calculation for Year of Marriage)

What to Bring

- For married filing jointly, both spouses must be present
- Original photo identification such as driver's license, school, employer, military, or state id for you and your spouse (if married)
- Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and dependents
- Birth dates for you, spouse, and dependents
- A copy of last year's tax return
- All Forms W-2 and 1099

VITA sites have access to use the IRS's over-the-phone interpretation service (100+ languages)

- Form W-7 (application for Individual Taxpayer Identification) Number (ITIN))
- Returns with casualty/disaster losses



Please see a professional preparer for assistance with complicated returns.

- Forms 1095-A, B or C (ACA Statements)
- Information for other income
- Information for all deductions (including charitable) contributions)/credits
- Total paid to daycare provider and their tax ID number
- For direct deposit of refund, proof of account and bank's routing number
- For prior year returns, copies of income transcripts from IRS (and state, if applicable)



pimsavvy.com/vita Toggle to Spanish, Ukrainian and Dari





PIM Savvy's Free Tax Prep (VITA) Program

Families Tax Credit (WFTC).









We provide in-person tax prep and drop-off tax prep services.

MAKE APPOINTMENT BY PHONE (ENGLISH) Call Marc Matsui, 206-565-2961, Option 4 or email at

WHERE ARE PIM SAVVY VITA SITES?

RENTON OFFICE

Our PIM Savvy Office in Renton

Our PIM Savvy Office in Everett at The Carl Gipson Center





Our standard Renton office hours are: 9 am to 4 pm on Tuesdays beginning 1/23/24 9 am to 1 pm on Fridays beginning 1/26/24

Our Renton office location is:

707 S Grady Way, Suite 600 Renton, WA 98057

Our standard Everett office hours are: 9 am to 3 pm on Mondays beginning 2/12/24

EVERETT OFFICE

Our Everett office location is:

3025 Lombard Ave (Mt. Adams Room) Everett, WA 98201

PIM Savvy VITA Services:

- In-person free tax 1. preparation
- 2. HYBRID OPTION: Drop-in and drop-off

for virtual tax

preparation (followed

by a virtual review or

in-person review)





HOW TO MAKE A FREE TAX PREP APPOINTMENT WITH PIM SAVVY?



- Visit pimsavvy.com/vita and self-book an appointment
- Call or text Marc at **206-565-2961**, option 4
- 2961, opción 2 o envíe un correo electrónico a vita@pimsavvy.com.
- Scan the QR code

• EN ESPAÑOL - Llame a Vanessa, al 206-565-







WORKING FAMILIES TAX CREDIT



A TAX REFUND FOR WASHINGTON WORKERS PROGRAM OVERVIEW





WHAT IS THE WORKING FAMILIES TAX CREDIT?



 The Washington Working Families Tax Credit (WFTC) is a refund of retail sales or use tax for low to moderate income Washington workers (individuals and families) who meet certain eligibility requirements

• Refund range is \$50 - \$1,255







WHO QUALIFIES? Applicants must have:



- Filed a federal income tax return
- A valid Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN)
- Met requirements for the federal EITC OR would have met the requirements for EITC but filed with an ITIN
- Lived in Washington State for more than 183 days the previous year
- Be at least 25 years old and less than 65 OR had a qualifying child



How is the Workin Credit different fro



The WFTC refund comes from the Washington State Department of Revenue (DOR).

If approved for a WFTC refund, you'll receive a separate deposit or check from the DOR.

A refund of state sales tax paid as a resident of Washington.

You submit a WFTC application and attach your complete federal tax return form (1040).

ITIN holders are eligible for a WFTC refund.

Those that qualify for WFTC can get extra cash in addition to what they may receive from the IRS!

ng Families Tax om an IRS refund?	
Internal Revenue Service	
(IRS)	
The Earned Income Tax Credit (EITC) refund comes from the IRS .	
If approved for an EITC refund, you'll receive a separate check or deposit from the IRS.	
A refund of income tax paid anywhere in the nation.	
You submit your federal tax return form (1040).	
ITIN holders are not eligible for an EITC refund.	





INCOME REQUIREMENTS

Numbe qualifying 0 2 3





Tax Year 2023 Working Families Tax Credit

er of children	Applicant mu the follo	Maximum credit amount	
	Single	Married (filing jointly)	
	\$17,640	\$24,210	\$315
	\$46,560	\$53,120	\$625
	\$52,918	\$59,478	\$940
	\$56,838	\$63,398	\$1,255

APPLICATIONS CAN BE SUBMITTED FOR UP TO THREE YEARS FROM THE DATE THE FEDERAL TAX RETURN WAS DUE



WFTC ELIGIBILITY CHECKER - WFTC.WA.GOV

Applications now open



Kajir	n Majōl	Русский	Af-soomaali	Tagalog	українсы	кий Tiếng Việt	
			About us	Calendar	Q Searc	ch	
ne	Eligibili	ty App	oly Get h	elp Reso	ources	Contact us	

WORKING FAMILIES TAX CREDIT

A tax credit for Washington workers

Individuals and families may receive up to \$1,255 back if they meet cartain eligibility requirements.

See if you qualify

Apply now

WORKING FAMILIES TAX CREDIT



A tax credit for Washington workers!

The Working Families Tax Credit will provide payments up to \$1,255 for tax year 2023 to individuals and families who meet the requirements.

Who is eligible for the tax credit?

Individuals and families are eligible if they meet all of the following requirements:

- Lived in Washington a minimum of 183 days.
- Are at least 25 and under 65 years of age OR have a qualifying child in 2023.
- Filed a 2023 federal tax return with a Social Security Number (SSN)or an Individual Taxpayer Identification Number (ITIN).
- Eligible for the federal Earned Income Tax Credit on their 2023 tax return.
 - Go to www.irs.gov/eitc to learn more.
- Meet the income requirements (seetable).

How much will individuals and families get back? It depends on the number of qualifying children and income level. Seetable for estimates based on the 2023 income eligibility thresholds.



info@pimsavvy.com Main: 206-565-2961, option 3

To access additional information or sign-up for updates, visit our website: WFTC.wa.gov or call 360-763-7300.

What are the income thresholds?

Number of qualifying	Applicant lessthan t	Maximum refund		
children	Single	Married (filing jointly)		
0	\$17,640	\$24,210	\$315	
1	\$46,560	\$53,120	\$625	
2	\$52,918	\$59,478	\$940	
3 or more	\$56,838	\$63,398	\$1,255	

Apply now at WFTC.wa.gov/apply





WFTC0001 12/15/2023

WORKING FAMILIES TAX CREDIT



- Payments are based on income level and the number of qualifying children
- Applications opened February 1, 2024 for tax year 2023
- Link to WFTC flyer in 13 languages





HOW TO APPLY FOR WFTC

1. Online through MyDOR

Create or use your existing SAW account. Online application available in English and Spanish.

2. Tax preparation software and providers

- At Volunteer Income Tax Assistance (VITA) and AARP centers: <u>Additional free resources</u> Other providers: <u>Apply using tax preparation software</u>
- **3.** With Dept. of Revenue **Community partners** in your area: **Get help in your community**

4. Paper

- Paper applications available in 13 languages
- Download from website or pick up at one of DOR's local <u>offices</u>, or reaching out to <u>community</u> partners







AN INTRODUCTION TO TAXES

Who, What, When, Where, Why, How about Taxes and Tax Credits Part 1: The Who and What of Federal Income Taxes Part 2: The Why, When, Where and How of Federal Income Taxes



COMMUNITY OUTREACH



Who Should File Federal Income Taxes?

- Most U.S. citizens and people who work in the United States must pay taxes on income above a minimum total income.
- Even if a person earns less, consider filing. They may be eligible for tax credits, e.g., Earned Income Tax Credit.

2023 Filing Requirements Chart for Most Taxpayers

IF your filing status is	AND at the end of 2023 you	THEN file a return if your gross	
	were	income was at least	
Single	Under 65	\$13,850	
	65 or older	\$15,700	
Head of household	Under 65	\$20,800	
	65 or older	\$22,650	
Married filing jointly	Under 65 (both spouses)	\$27.700	
	65 or older (one spouse)	\$29,200	
	65 or older (both spouses)	\$30,700	
Married filing separately	Any age	\$5	
Qualifying surviving spouse	Under 65	\$27,700	
	65 or older	\$29,200	



2023 tax brackets and federal income tax rates

(taxes due April 15, 2024, or Oct. 15, 2024, with an extension)

Tax brackets 2023

Tax Rate	Single	Married filing jointly	Married filing separately	Head of household
10%	\$0 to \$11,000.	\$0 to \$22,000.	\$0 to \$11,000.	\$0 to \$15,700.
12%	\$11,001 to	\$22,001 to	\$11,001 to	\$15,701 to
	\$44,725.	\$89,450.	\$44,725.	\$59,850.
22%	\$44,726 to	\$89,451 to	\$44,726 to	\$59,851 to
	\$95,375.	\$190,750.	\$95,375.	\$95,350.
24%	\$95,376 to	\$190,751 to	\$95,376 to	\$95,351 to
	\$182,100.	\$364,200.	\$182,100.	\$182,100.
32%	\$182,101 to	\$364,201 to	\$182,101 to	\$182,101 to
	\$231,250.	\$462,500.	\$231,250.	\$231,250.
35%	\$231,251 to	\$462,501 to	\$231,251 to	\$231,251 to
	\$578,125.	\$693,750.	\$346,875.	\$578,100.
37%	\$578,126 or	\$693,751 or	\$346,876 or	\$578,101 or
	more.	more.	more.	more.

Source: IRS^[2].

Federal income tax returns for 2023 are due by April 15, 2024, or October 15, 2024, with a tax extension. There are seven tax rates: 10%, 12%, 22%, 24%, 32%, 35% and 37%.



What are Standard Deductions?

- A specific dollar amount you subtract from your adjusted gross income to lower the amount of income you get taxed on.
- The standard deduction generally depends on your tax-filing status.
- Additional deductions for individuals who have dependents (up to \$4,700 per dependent, usually children), are blind, or aged 65+. Standard deduction 2023 (taxes due April 2024)

\$27,700 for those married filing jointly, and \$20,800 for heads of household.

Filing status
Single
Married, filing separately
Married, filing jointly; qualified widow/er
Head of household

The 2023 standard deduction is \$13,850 for single filers and those married filing separately,

2023 standard deduction
\$13,850.
\$13,850.
\$27,700.
\$20,800.





What are the most important factors that affect your tax return?

- Income
- Deductions
- Credits
- Tax Withheld (by employers)







Wage Income Reports: 1099s vs. W-2s

1099 NEC

- Documents various nonemployee compensation (NEC) payments
- Payer provides details, sends copies to the recipient and IRS
- Federal Tax is **NOT** withheld

- ulletpay and tax withholding
- Filled out by ullet
- copies to the

W-2

Records employee

employers annually.

Employer provides details, sends employee and IRS

 Employer identification number (EIN) Employer's name, address, and ZIP cod 	de			es, tips, other compensation	2 Federal incon
c Employer's name, address, and ZIP cod	de		3 Soc		
				ial security wages	4 Social securit
			5 Med	dicare wages and tips	6 Medicare tax
			7 Soc	ial security tips	8 Allocated tips
d Control number			9		10 Dependent ca
e Employee's first name and initial	Last name	Sut	ff. 11 Nor	nqualified plans	12a See instructi
	L		13 Statu empk	tory Retirement Third-party oyee plan sick pay	12b
			14 Othe	er	12c
					12d C e
f Employee's address and ZIP code5 StateEmployer's state ID number	16 State wages, tips, etc.	17 State inc	ome tax	18 Local wages, tips, etc.	19 Local income tax
W-2 Wage and Tax	x Statement	20	23		of the Treasury—Inter
opy A—For Social Security Administorm W-3 to the Social Security Admir					t Notice, see the se



Examples of Tax Credits

- Earned Income Tax Credit (EITC)
- Child Tax Credit
- Child and Dependent Care Credit
- Adoption Credit
- Education Credits
- Clean Vehicle Credits
- Washington's Working Families Tax Credit









WHAT IS THE EARNED INCOME TAX CREDIT (EITC)?

Refundable tax credit

• Enacted in 1975, EITC is one of the government's largest antipoverty programs helping millions of American families every year.

Workers **must** file a tax return to get the credit even if their income is below the filing

 Can reduce the federal tax to zero and any unused credits refunded.

requirement. The average amount of EITC received nationwide in 2023 was about \$2,541.





>1/26/24 was EITC Awareness Day

>Tax Year 2023, the number of EITC Claims in WA = 352,000 totaling \$779 Million

>Average EITC Amount in WA = \$2,212

18TH ANNUAL EARNED INCOME TAX CREDIT AWARENESS DAY

• According to the IRS, only 80% of eligible workers claim and get their EITC.

• About one-third of the EITC eligible population turns over each year, so check your EITC eligibility today at www.IRS.gov/eitc.

• If you qualify for EITC, you must file a federal income tax return and claim the credit to get it, even if you owe no tax or aren't required to file a return.



What is the Child Tax Credit?

Child Tax Credit

Qualifying child criteria:

- Under 17 at year-end
- ii. U.S. citizen, U.S. national, or resident alien
- iii. Claimed as dependent
- iv. Relationship criteria
- v. Didn't provide over half of own support
- vi. Lived with taxpayer over half the year
- vii. Social Security number valid for employment













PRESENTATION SUMMARY

HOW YOU CAN HELP

- Lead individuals and families who meet eligibility requirements to no-cost options for tax return help (VITA and TCE) – irs.treasury.gov/freetaxprep
- 2. Motivate people to explore whether they qualify for refundable credits like EITC. Use the EITC Assistant – <u>apps.irs.gov/app/eitc</u>
- 3. Spread the word about VITA/EITC/WFTC to your community (reach out to PIM Savvy at vita@pimsavvy.com if you'd like approved social media posts for these topics)









Questions? Email vita@pimsavvy.com or text PIM Savvy @ 206-565-2961





Appendix (Additional Info)

Where's My Refund?

Refund Timeline

IRS usually issues refunds in under 21 days.

Contact the IRS if:

- E-filed return is more than 21 days old.
- Mailed paper return is more than 6 weeks old.
- "Where's My Refund?" tool advises contacting the IRS.





CRÉDITO TRIBUTARIO PARA FAMILIAS TRABAJADORAS ¿Cuál es la diferencia entre un reembolso del Crédito Tributario para Familias Trabajadoras y uno del IRS?

Crédito Tributario para Familias Trabajadoras (WFTC)

El reembolso del WFTC viene del Departamento de Ingresos del Estado de Washington (DOR).

Si se aprueba su reembolso del WFTC, recibirá un depósito o cheque por separado del DOR.

Un reembolso del impuesto estatal sobre las ventas que paga por vivir en Washington.

Usted envía una solicitud de WFTC y adjunta su formulario de declaración de impuestos federales completo (1040).

Las personas con ITIN son elegibles para un reembolso de WFTC.

¡La personas que califican para WFTC podrían recibir dinero extra además de lo que puedan recibir del IRS!



Servicio de Impuestos Internos (IRS)

El reembolso del Crédito Tributario por Ingreso del Trabajo (EITC) proviene del IRS.

Si se aprueba su reembolso del EITC, recibirá un cheque o depósito por separado del IRS.

Un reembolso del impuesto sobre la renta que se paga en todo el país.

Usted envía su formulario de declaración de impuestos federales (1040).

Las personas con ITIN no son elegibles para un reembolso del EITC.



Refugee and Humanitarian Immigration Pathways & Access to Benefits

Feb. 29, 2024

Yein Pyo

Lead Policy Analyst

Office of Refugee and Immigrant Assistance



Transforming Lives

Transforming lives

Washington State Department of Social and Health Services

Agenda

- Run through some ice breaker questions.
- Overview of certain humanitarian immigration pathways
- Discuss which immigration statuses are eligible for federal refugee resettlement services and federal benefits.
- Discuss what benefits may be available to individuals who are ineligible for federal benefits due to their immigration status.
- Questions for us?
- Close out questions



Ice Breaker Questions

Options to join (choose one):

- 1. Go to menti.com and enter code 9622 9135
- 2. Scan the following **QR code**







ate Department of Social and Health Services

Transforming Lives

Humanitarian Immigration Pathways



ate Department of Social and Health Services

Approval pathways for humanitarian immigration

- Immigration statuses that receive approval to reside in the U.S. before arrival:
 - Refugees
 - Special Immigrant Visa (SIV) Holders
 - Some humanitarian parolees
 - Some Cuban-Haitian Entrants

- Immigration statuses that receive approval to remain in the U.S. after arrival:
 - Asylees (individuals granted asylum)
 - Temporary Protected Status (TPS)
 - Some humanitarian parolees
 - Victims of human trafficking who have received certification or eligibility letters or granted a T visa
 - Victims of qualifying crimes (U visa holders)

What pathway leads to permanent residence?

- **DOES or CAN** lead to lawful permanent resident (LPR) status:
 - Refugees
 - Asylees
 - U visa holders
 - T visa holders
 - Special Immigrant Visa (SIV) holders

- **DOES NOT**, in and of itself, lead to permanent residence:
 - Temporary Protected Status (TPS)
 - Humanitarian parole
Humanitarian Immigration Pathways



How do refugees come to the United States?



Credit: <u>https://www.youtube.com/watch?v=nhSnlgeXQ8Q</u>

Under United States law, a refugee is someone who:

- ✓ Is located outside of the United States
- ✓ Is of special humanitarian concern to the United States
- ✓ Demonstrates that they were persecuted or fear persecution due to race, religion, nationality, political opinion, or membership in a particular social group
- ✓ Is not firmly resettled in another country
- ✓ Is admissible to the United States

Asylum Seekers/Applicants:

- Must meet the same persecution requirement as refugees, but they arrive in the U.S. first and then seek asylum (permission to remain in the U.S.)
- Asylum process can be affirmative, defensive, or happen through an Asylum Merits Interview and be granted by USCIS or an immigration judge, depending on the process
- 180-day asylum EAD clock
 - Can apply for employment authorization 150 days after filing asylum application
 - Eligible to receive employment authorization after application has been pending for an additional 30 days

Asylees: Individuals granted asylum

How Refugees Get to the U.S.



Credit: Human Rights First

Humanitarian Parolees

Granted parole and permission to enter the U.S. as an arriving immigrant

- Individuals who are outside of the U.S. may request parole into the U.S. temporarily based on urgent humanitarian or significant public benefit reasons.
 Examples include:
 - Afghan humanitarian parolees who arrived through Operation Allies Refuge (OAR) or Operation Allies Welcome (OAW)
 - Ukrainian humanitarian parolees arriving through Uniting for Ukraine (U4U)
 - Individuals arriving through the Cubans, Haitians, Nicaraguans, and Venezuelans (CHNV) parole process

Granted parole after arrival in the U.S.

- Individuals in removal proceedings may be granted parole and released from detention for humanitarian or significant public benefit reasons.
- Length of time that parole is granted varies, but individuals in removal proceedings who are paroled into the U.S. are often paroled for just a few weeks or months.

Temporary Protected Status (TPS)

What is TPS?	• The Secretary of Homeland Security may designate a country for TPS due to conditions in that country that temporarily prevent the country's nationals from returning safety, or in certain circumstances, where the country is unable to handle the return of its nationals adequately.
Who is eligible for TPS?	 Eligible nationals of the designated countries who are already in the U.S. Eligible individuals without nationality who last resided in the designated country. Individuals must have been continuously physically present in the U.S. since the effective date of the most recent designation date of their country and have been continuously residing in the U.S. since the date specified for their country.
How long can someone have TPS status?	 TPS is temporary and does not, in and of itself, lead to lawful permanent resident status or any other more permanent immigrant status. A TPS designation for a country can expire. The Department of Homeland Security determines the initial registration and re-registration (if the country is redesignated for TPS) periods, which differ depending on the designated country.

Federal refugee resettlement services and federal benefits

Who is eligible for federal refugee resettlement (ORR) services?

- Refugees admitted under § 207 of the Immigration and Nationality Act (INA)
- People granted asylum <u>under § 208 of the INA</u>
- Cuban and Haitian entrants
- Amerasians
- Certified victims of human trafficking
- Special Immigrant Visa Holders from Iraq and Afghanistan
- ✤Afghan Humanitarian Parolees (See <u>ORR Policy Letter 22-01</u> and <u>22-02</u>)
- Afghan Special Immigrant Conditional Permanent Residents
- Ukrainian Humanitarian Parolees (See <u>ORR Policy Letter 22-13</u>)

Additionally, the following minors are eligible for the Unaccompanied Refugee Minor (URM) program:

- Unaccompanied minors with Special Immigrant Juvenile Status (SIJS)
- Unaccompanied minors who hold U status

Federal Refugee Resettlement Services and Federal Benefits

Who determines eligibility?

 Eligibility for federal refugee resettlement services and federal benefits is determined by Congress What are refugee resettlement programs?

- Programs

 administered by
 the WA Office of
 Refugee and
 Immigrant
 Assistance (ORIA)
- Reception and Placement Program

What are other federal benefits or assistance programs?

- Cash Assistance (Temporary Assistance for Needy Families)
- Food Assistance (Supplemental Nutrition Assistance Program)
- Federal Medicaid

Office of Refugee and Immigrant Assistance: Policy Changes to Eligibility for Benefits and Services

Ukrainian and Afghan Humanitarian Parolees

Due to current federal law, Ukrainian and Afghan humanitarian parolees who are paroled into the United States after Sept. 30, 2023, are not eligible for federal public benefits and refugee resettlement services, *unless* they are arriving to join certain immediate family members who have been previously paroled into the United States.

Afghan Humanitarian Parolees	
	 Afghans who were paroled into the U.S. between July 31, 2021, and Sept. 30, 2023. Afghans who were paroled into the U.S. after Sept. 30, 2023, <u>ONLY IF</u> they are: A spouse or child (child meaning unmarried person under twenty-one years of age) of an Afghan
Eligible for Federal Benefits	humanitarian parolee who was paroled into the U.S. between July 31, 2021, and Sept. 30, 2023, OR
	• A parent or legal guardian of an Afghan humanitarian parolee who is an unaccompanied child and was paroled into the U.S. between July 31, 2021, and Sept. 30, 2023.
Ukrainian Humanitarian Parolees	
	Ukrainians who were paroled into the U.S. between Feb. 24, 2022, and Sept. 30, 2023.
Eligible for Federal Benefits	 Ukrainians who were paroled into the U.S. after Sept. 30, 2023, <u>ONLY IF</u> they are: A spouse or child (child meaning unmarried person under twenty-one years of age) of a Ukrainian humanitarian parolee who was paroled into the U.S. between Feb. 24, 2022, and Sept. 30, 2023, <u>OR</u> A parent, legal guardian, or primary caregiver of a Ukrainian humanitarian parolee who is an unaccompanied refugee minor or unaccompanied child and was paroled into the U.S. between Feb. 24, 2022, and Sept. 30, 2023.

Individuals who are ineligible for federal benefits



Individuals ineligible for federal benefits

Those who are ineligible for federal benefits due to immigration status may still be eligible for benefits that are funded by the state, including:

- Food Assistance through the Food Assistance Program (FAP)
- Cash Assistance through the:
 - State Family Assistance (SFA) program <u>if</u> they are pregnant or there are minor children in the household, or
 - Aged, Blind, or Disabled (ABD) Cash Assistance Program <u>if</u> they are 65 years of age or older, blind, or disabled
- Housing and Essential Needs (HEN) Referral <u>if</u> they are unable to work for at least 90 days due to a physical and/or mental incapacity
- Medical Assistance through the:
 - Health Care Authority (HCA) *if* they are pregnant or under 19 years of age
 - Department of Social and Health Services (DSHS) <u>if</u> they are enrolled in ABD or HEN Referral or a survivor of certain crimes and enrolled in SFA

Medical Assistance – Apple Health Expansion

- Undocumented individuals who are low-income may qualify for the Apple Health Expansion, which is a Medicaid-like program for individuals who are:
 - Age 19 or older,
 - Have countable income under 138% of the Federal Poverty Level,
 - Are not pregnant or did not have a pregnancy end in the last 12 months, and
 - Do not qualify for other Apple Health programs, qualified health plans with tax credits, or federally-funded medical assistance programs
- Administered by the Health Care Authority
- Enrollment for the Apple Health Expansion has not yet been announced
- Coverage starts on July 1, 2024
- The number of individuals who can enroll in the Apple Health Expansion depends on available funding and capacity

Some immigration statuses that are eligible for state-funded benefits

- Asylum seekers/applicants (individuals who have not yet been granted asylum)
- Humanitarian parolees ineligible for federal benefits, including
 - Afghan and Ukrainian humanitarian parolees who arrived after Sept. 30, 2023, and do not meet immediate family member criteria to be eligible for federal benefits
 - Humanitarian parolees from other countries who are not eligible for federal benefits
- Applicants and recipients of Temporary Protected Status (TPS)
- DACA Recipients
- Survivors of Certain Crimes

Survivors of Certain Crimes

Who is a survivor of certain crimes?

- Survivors of certain crimes are noncitizens and their qualifying family who have filed or preparing to file with USCIS for:
 - T visa (for trafficking victims)
 - U visa (for victims of <u>qualifying</u> <u>crimes</u>)
 - Asylum and have been harmed by one of the specific crimes in <u>WAC</u> <u>388-424-0001(4)(c)(ii)(A)-(C)</u>
- The term "survivor of certain crimes" is specific to describing public benefits eligibility in Washington state.

Who are qualifying family members?

- The spouse and child(ren) of the survivor of certain crimes
- The parents or unmarried minor siblings, if the survivor is under 21 years of age.

Benefits that don't require a specific immigration status

Benefits that do not require a specific immigration status

- There are certain benefits that do not require a specific immigration status or for an individual to be a lawfully present immigrant.
- These programs are often limited based on available funding, in scope, or in the number of times it can be offered in a given time period.
- These programs include:
 - Consolidated Emergency Assistance Program (CEAP) cash assistance available once a year to families or pregnant individuals who have a qualified emergency and are not eligible for other cash programs
 - Alien Emergency Medical (AEM) an emergency medical program for individuals who do not meet the citizenship or immigration status requirements for other Apple Health programs.
 Individuals must have a very specific qualifying medical condition to be eligible for AEM.
 - >DSHS determines eligibility for those age 65+ or seeking long-term care
 - HCA determines eligibility for all other AEM applicants

Hypothetical Client Examples

Low-income asylum seeker/applicant with no other immigration status



Aged 45 with no minor children, not pregnant, and does not have an incapacity, disability, blindness, or qualifying medical condition.



May be eligible for: Food assistance

NOT eligible for: Cash assistance, HEN Referral, or medical assistance (at this time). May qualify for Apple Health Expansion.

May be eligible for: Food and cash assistance.

NOT eligible for: HEN Referral.

Medical: Children may be eligible for medical assistance. Head of household not eligible for medical assistance (at this time) but may qualify for Apple Health Expansion.

Low-income asylum seeker/applicant with no other immigration status



Aged 32, has two minor children in the household, does not have an incapacity, disability, blindness, or qualifying medical condition

Questions?



Closeout Questions

Options to join (choose one):

- 1. Go to slido.com and enter code 3303081
- 2. Scan the following **QR code**







Thank you!

- For further questions or information, please contact:
 - Sarah Peterson at sarah.peterson@dshs.wa.gov
 - Yein Pyo at <u>yein.pyo@dshs.wa.gov</u>



