SSI Track Flow Chart

Possible SSI referral WorkFirst participant? WFSSS refers the case to the Contracted Physician *or* directly to the SSIF.

Likely to qualify for SSI?

No. Refer to WFSSS in XM, XG, or ZD component for case management.

WFSSS
- **Maintains IRP**
- **Provides DVR referral**
- **Issues support services**

WFSSS or DS refers with: medical evidence and DSHS 14-507 to Contracted Physician. *Note: the referral to the Contracted Physician is Optional.*

Yes. Does the Contracted Physician agree?

Yes. Develop an IRP at this step, with an XB component with participant. Refer to the SSIF.

Accepted for SSIF facilitation. SSIF follows the case through SSI facilitation.

SSIF submits application and tracks progress, through the final appeal level.

No. Does the medical evidence meet 12 months in duration and can only participate 10 or less hours a week?

No. Not likely to meet SSI criteria. Refers back to the WFSSS for case management in XM, XG or ZD component.

Yes. Case staff with the SSIF if this referral is likely to meet SSI criteria.

SSI denied at Final Appeals Level. WFSSS obtains new medical evidence. SSIF staffs case with WFSSS/DS and participant, if available.

Not likely to meet SSI criteria. Refers back to the WFSSS for case management in XM, XG or ZD component.

New medical evidence provided, likely to meet SSI criteria. SSIF facilitates the case.
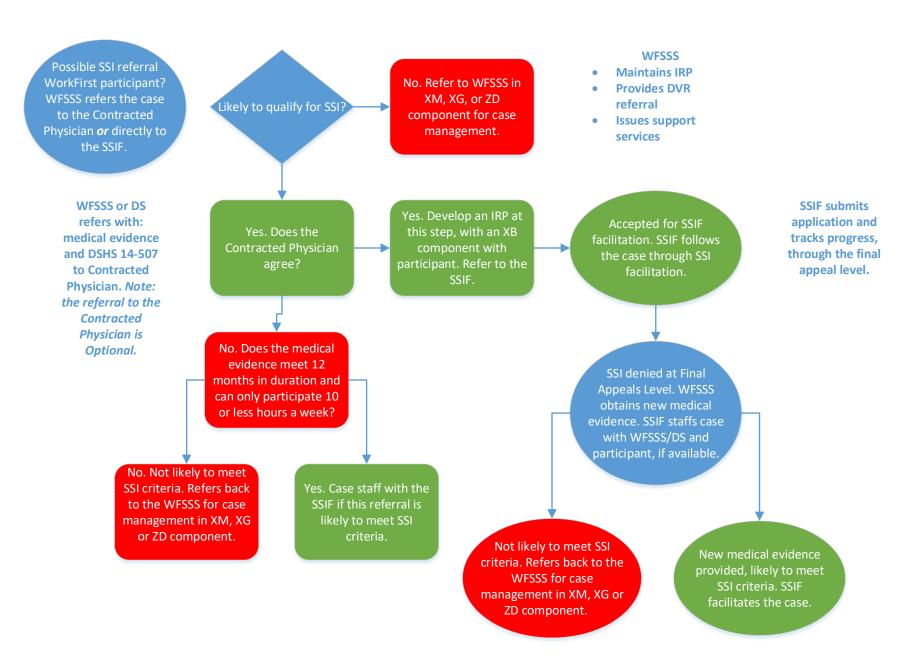
WorkFirst Social Service Specialist (WFSSS) or Disability Specialist (DS), as decided locally:
- Authorizes chart notes back to the original diagnosis by a physician.
- Can authorize psychological exams & test if the person has never worked with a psychologist or psychiatrist before.
- Can authorize exams & tests requested by the contracted physician.

Social Security Incapacity Facilitator (SSIF) can authorize exams & tests overlooked during the SSI application process and needed for an SSI reconsideration
- Can staff cases with the WFSSS or DS to determine if facilitation is the participants pathway.
- Can refer back the participant if the SSI participant does not meet SSI criteria.

Our goal is long-term plans and specialized services for participants with chronic and severe medical conditions
- DVR does not interfere with SSI and can help motivate participants enter the workforce.
- SSI provides more income, on a long-term basis, and can support employment. It continues once the participant's children leave home.

SSI Track (XB) cases include participants with chronic and severe physical, mental, or emotional conditions:
- Conditions expected to last 12 months or more.
- Medical evidence shows the participant can participate 10 hours or less per week.

Can add additional eJAS component codes to the IRP:
- XG or XM to require treatment that may help the participant's condition improve.
- XD to indicate the participant wants to work and has been referred to DVR.
- XD to report regularly scheduled one-on-one time with the participant's DVR counselor.
- Other codes to reflect activities in the participant's DVR Plan.

If it is determined the participant is unlikely to qualify for SSI, the SSIF refers back the participant to a WFSSS as:
- ZD when the medical condition is not amendable to treatment.
- ZD when the participant has been denied at the Final Appeals level by Social Security Administration.
- XG or XM when treatment is helpful, available, and required.