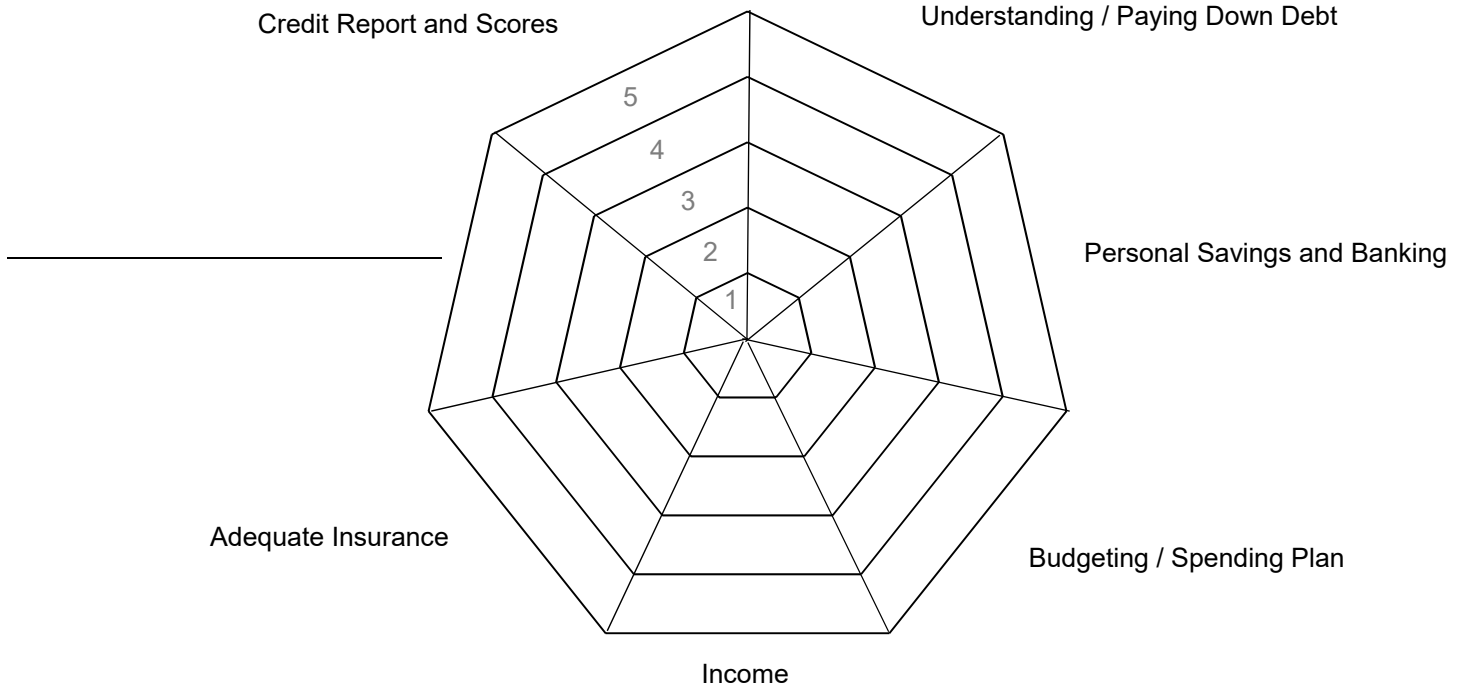


CLIENT NAME
CLID



<b>Credit Report and Scores</b>	Understanding how to pull a credit report and what influences their credit score.
<b>Understanding / Paying Debt</b>	Understands how to identify and solve issues around debt and the impacts of each solution.
<b>Personal Savings and Banking</b>	Able to locate, identify, and open bank accounts that are best suited for the individual situation.
<b>Budgeting / Spending Plan</b>	Able to prioritize expenses, track your spending, and stick to it.
<b>Income</b>	Understands how much income would be needed to establish self-sufficiency, and take steps towards achieving it.
<b>Adequate Insurance</b>	Has appropriate insurance protection to offset any financial losses.
	A financial goal established by the participant they can work towards.

Goal	Step 1	Step 2

Send to ECR; Email copy to [FinCap@DSHS.wa.gov](mailto:FinCap@DSHS.wa.gov)