

Administrative Policy No. 19.25.05

Subject: Benefit Eligibility Appeal Process

Contact: Office of Accounting Services

Chief, (360) 664-5716

Authorizing Sources: Revised Code of Washington (RCW)

41.05.008, Duties of employing agencies.

Washington Administrative Code (WAC)

<u>182-16-2020</u>, Appealing a decision made by a state agency about eligibility, premium surcharges, or enrollment in

benefits

State Administrative & Accounting Manual (SAAM) Chapters

20, Internal Control

22, Auditing 25, Payroll

Effective Date: August 14, 2009

Revised: June 30, 2022

Approved By: Original signed by Judy Fitzgerald

Assistant Secretary / Chief Financial Officer Facilities, Finance, and Analytics Administration

Purpose

The purpose of this policy, as required by Washington Administrative Code (WAC) 182-16-2020, is to outline and document the process for current or former employees, or their dependents to appeal eligibility decisions made by Department of Social and Health Services (DSHS) staff.

Scope

This policy applies to all current and former DSHS employees, or their eligible dependents, and encompasses all benefits administered through the Health Care Authority (HCA).

Additional Guidance

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Internal Revenue Service (IRS) Publications:

501, Exemptions, Standard Deduction, and Filing Information.

929, Tax Rules for Children and Dependents.

WAC <u>182-16-2070</u>, What should a written request for administrative review and a request for brief adjudicative proceeding contain?

Health Care Authority (HCA) forms

50-0122, PEBB Employee Request for Review/Notice of Appeal

Definitions

Benefits are those services and products offered through the DSHS Payroll Office by the Health Care Authority (HCA).

Department refers to the Department of Social and Health Services (DSHS).

Dependent is an individual(s) tied to an employee as defined by Internal Revenue Service (IRS) rule (Publications 501 and 929).

DSHS Facilities, Finance, and Analytics Administration (FFAA) Payroll Office (or Payroll Office) is the office within the Facilities, Finance, and Analytics Administration that manages payroll for the Department.

DSHS Institution Payroll Office is the payroll office located at each of the DSHS Institutions and is responsible for processing payroll for all employees at that Institution.

Employee means an individual in DSHS who:

- 1. Is paid a salary, or wages, and receives benefits for work performed for the department;
- 2. Has been issued a state employee identification number;
- 3. Is recognized as a state employee by the state Department of Enterprise Services (DES);
- 4. Is paid through the Human Resource Management System (HRMS).

Policy

- A. DSHS current or former employees, or their dependents aggrieved by an eligibility or enrollment decision for health benefits, must appeal the decision to the DSHS FFAA Payroll Office. The DSHS FFAA Payroll Office must receive the appeal no later than 30 days after the date of the initial denial notice. The appeal must:
 - 1. Comply with the requirements listed in WAC 182-16-2020 and WAC-182-16-2070; and
 - 2. Be submitted in writing using 50-0122, PEBB Employee Request for Review/Notice of Appeal to DSHS Payroll Team via email or mail.

- B. The DSHS Payroll Manager must issue a written decision of the review for department error or delay within 30 calendar days of receiving the request for review, using PEBB Employee Request for Review/Notice of Appeal. The written decision must be sent:
 - 1. To the Current or former employee filing the appeal;
 - 2. The Public Employees Benefits Board (PEBB) Appeals Manager; and
 - 3. If applicable, the DSHS Institutional Payroll Office.
- C. Payroll office staff that were involved in the initial decision must not perform the review.

Procedures

- A. A current or former employee, or their dependents who wish to appeal the decision must:
 - 1. Complete a PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122), within 30 calendar days of issuance of the decision.
 - 2. Send a completed copy of the form (HCA Form 50-0122) via email or mail to:

Mailing Address:

DSHS Payroll Office Attn: Payroll Manager P.O. Box 45854 Olympia WA 98504-5854

Email Address: DSHS HQ Payroll Support (payrollsupportteam@dshs.wa.gov)

- B. DSHS Payroll Team must:
 - 1. Review the initial decision for department error or delay; and
 - 2. Provide review of the initial decision in writing to the DSHS Payroll Manager for approval.

C. DSHS Payroll Manager must:

- Issue a written decision of the review, within 30 calendar days, by completing Section -4 Employer response to appellant's request for review on the PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122); and
- Send the completed PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122) (sections 4-6) to:
 - a. The current or former employee filing the appeal;
 - b. The Public Employees Benefits Board (PEBB) Appeals Manager; and
 - c. If applicable, the DSHS Institutional Payroll office, and

- d. If applicable, complete section 5 of PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122)
- e. Complete Section 6 of PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122)
- D. If the current or former employee, or dependent does not agree with the final agency decision, the current or former employee, or dependent may:
 - 1. Complete Section 7 Employee notice of appeal to the PEBB Appeals Unit on the PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122);
 - Send a completed hard copy PEBB Employee Request for Review/Notice of Appeal (HCA Form 50-0122) to the PEBB Appeals Unit (address is on the form), within 30 calendar days; and
 - 3. Wait for a response from the PEBB Appeals Unit.

